



HAZOORMULTIPROJECTSLIMITED

CIN : L99999MH1992PLC269813

January 29, 2025

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Scrip ID/Code/ ISIN: HAZOOR/ 532467/ INE550F01049

Sub: Outcome of fund-raising committee meeting held on Wednesday, January 29, 2025

“Allotment of 24,95,500 Equity Shares consequent to conversion of warrants of the Company”

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company in their meeting held today i.e. Wednesday January 29, 2025, *inter-alia*, considered and approved the allotment of 24,95,500 equity shares having face value of Re. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of 24,9550 Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, to the following persons belonging to the “Non-Promoters/Public Category”, on preferential basis, upon receipt of balance amount aggregating to **Rs.5,61,48,750/-** at the rate of Rs. 225/- (Rupees: Five Crore Sixty One lakh Forty Eight Thousand Seven Hundred Fifty Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

S.No	Name of Allottees	No of warrants held prior to conversion	No. of warrants applied for conversion	No of equity shares allotted*	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	Navin Dalmia	25,000	25,000	2,50,000	56,25,000	Nil
2	Kumar Agrawal	3,00,000	2,00,000	20,00,000	4,50,00,000	1,00,000
3	Kaushik Narottam Soni	24,550	24,550	2,45,500	55,23,750	Nil
	Total	3,49,550	2,49,550	24,95,500	5,61,48,750	Nil

***No. of warrants and equity shares allotted, upon conversion of warrants after considering the effect of sub-division in Nominal Value of the Company's Equity Shares.**



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Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 300/- per warrant on payment of Rs.75 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 21,50,25,680/- consisting of 21,50,25,680/- equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased note that 97,93,273 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure I to this letter.

The Meeting commenced at 17.30 pm and was concluded at 18.20 pm.

You are requested to take the information on record and oblige.

Thanking you.

Yours Faithfully,
For Hazoor Multi Projects Limited

Radheshyam Laxmanrao Mopalwar
Chairman & Additional Executive Director
DIN: 02604676

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are as under:

S. No.	Particulars	Disclosures																												
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.																												
2	Type of issuance	Preferential Allotment																												
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	allotment of 24,95,500 equity shares having face value of Re. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of 2,49,550 Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, upon receipt of balance amount aggregating to Rs.5,61,48,750/-																												
Additional information in case of preferential issue:																														
4	Name and number of the Investor(s)	Navin Dalmia Kumar Agrawal Kaushik Narottam Soni																												
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	<table border="1"> <thead> <tr> <th rowspan="2">Name of the Allottee(s)</th> <th colspan="2">Pre- Issue Equity holding before the allotment</th> <th rowspan="2">No. of Shares allotted upon conversion of warrant</th> <th colspan="2">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Navin Dalmia</td> <td>0</td> <td>0</td> <td>2,50,000</td> <td>2,50,000</td> <td>0.12</td> </tr> <tr> <td>Kumar Agrawal</td> <td>0</td> <td>0</td> <td>20,00,000</td> <td>20,00,000</td> <td>0.93</td> </tr> <tr> <td>Kaushik Narottam Soni</td> <td>0</td> <td>0</td> <td>2,45,500</td> <td>2,45,500</td> <td>0.11</td> </tr> </tbody> </table> <p>Warrants had been allotted on June 25, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 75/- per warrant (being 25% of the issue price per warrant).</p> <p>Subsequent to stock split w.e.f 07/11/2024 all warrant allottees are eligible to get 10 shares allotted against conversion of each warrant they have subscribed. Hence, 24,95,500 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 225 per warrant (being 75% of the issue price per warrant)</p>	Name of the Allottee(s)	Pre- Issue Equity holding before the allotment		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%	No. of shares	%	Navin Dalmia	0	0	2,50,000	2,50,000	0.12	Kumar Agrawal	0	0	20,00,000	20,00,000	0.93	Kaushik Narottam Soni	0	0	2,45,500	2,45,500	0.11
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6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 24,950 warrants into 24,95,500 fully paid-up Equity Shares of Re.1/- each at an issue price of Rs. 30/- each. consequent to sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each.																												

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