

HAZOOR MULTI PROJECTS LIMITED

CIN: L99999MH1992PLC269813

Date: 08th July 2025

To, **BSE LIMITED**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.

Scrip ID/Code/ ISIN: HAZOOR/ 532467/ INE550F01049

Sub: Outcome of fund-raising committee meeting held on Tuesday, July 08th 2025.

"Allotment of 42,12,000 Equity Shares consequent to conversion of warrants of the Company"

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company at their meeting held today i.e. Tuesday, 08th July, 2025, *inter-alia*, considered and approved the allotment of 42,12,000 equity shares having face value of Re. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of 4,21,200 Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, to the following person belonging to the "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 9,47,70,000/- (Rupees Nine Crore Forty-Seven Lakh Seventy-Thousand only) at the rate of Rs. 225/- per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

Sr. No	Name of Allottees	No warrants allotted and/or held prior to	No. of warrants applied for conversion	No equity shares allotted*	Amount received being 75% of the issue price per	No warrants pending for conversion
1	Donald Ventures Private Limited	1,00,000	21,200	2,12,000	warrant 47,70,000	78,800
2	Viney Equity Market	1,00,000	1,00,000	10,00,000	2,25,00,000	0
3	Nexta Enterprises LLP	3,00,000	3,00,000	30,00,000	6,75,00,000	0
	Total	5,00,000	4,21,200	42,12,000	9,47,70,000	78,800

^{*}No. of warrants and equity shares allotted, upon conversion of warrants after considering the effect of sub-division in Nominal Value of the Company's Equity Shares.

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 300/- per warrant on payment of Rs. 75 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Share, the issued and paid-up capital of the Company stands increased to Rs. 22,91,73,410/- consisting of 22,91,73,410/- equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased note that 83,78,500 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with relevant SEBI circulars are enclosed as **Annexure-** I to this letter.

The Meeting commenced at 18:00 P.M. and was concluded at 18:30 P.M.

You are requested to take the information on record and oblige.

Thanking you.

Yours Faithfully,

For Hazoor Multi Projects Limited

Radheshyam Laxmanrao Mopalwar Managing Director DIN: 02604676 Place: Mumbai

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with relevant SEBI circulars are as under:

S. No.	Particulars	Disclosures								
1	Type of securities	Equity Shares pursuant to conversion of warrants.								
_	proposed to be Issued	Equity shares pursuant to conversion or warrants.								
2	Type of issuance	Preferential Allotment								
3	Total number of securities									
	proposed to be issued or	, , 1 1								
	total amount for which the									
	securities will be issued	Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each,								
	securities will be issued									
		upon receipt of balance amount aggregating to Rs. 9,47,70,000/- (Rupees Nine Crore Forty-								
		Seven Lakh Seventy-Thousand only)								
Addition	nal information in case of profe									
4	itional information in case of preferential issue: Name and number of the Number of Investors: - 3									
4	Investor(s) Name of Investors: - 3									
	investor(s)		- enture Priva	ata Lim	vitad					
			ity Market		iiteu					
			erprises LL							
	Post allotment of	C. Nexta Enti	ei pi ises Li	ır						
5	securities - outcome of the									
5						Pre-Issue Shareholding			Equity	
	subscription,	Allottee(s)					No. of Shares	Post issue		
		Allottee(s)	Equity holding before the		immediately prior to the		allotted	Holding after exercise of Warrants		
			allotm		allotment		upon	warrants		
			anoun	ent			conversio			
							n of			
							warrant			
	ļ									
			No. of	%	No. of	%		No. of	%	
			shares		share			shares		
					S					
		Donald	Nil	Nil	Nil	Nil	2,12,000	2,12,000	0.09	
		Venture								
	issue price / allotted price	Private Limited								
	(in case of convertibles),	Viney Equity	Nil	Nil	Nil	Nil	10,00,000	10,00,000	0.44	
	(in case of convertibles),	Market LLP								
		Nexta	Nil	Nil	Nil	Nil	30,00,000	30,00,000	1.31	
		Enterprises								
		LLP								
				l.	· I		W.			
		Warrants had been allotted on June 25, 2024, carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 75/- per warrant (being 25% of the issue price per warrant).								
		Subsequent to stock split w.e.f. 07/11/2024 all warrant allottees are eligible to get 10 shares allotted against conversion of each warrant they have subscribed. Hence, 42,12,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 225 per warrant (being 75% of the issue price per warrant)								
		(Semig 7570 of title is	ooue price j	oci wai	irancj					
6	In case of convertibles -	Conversion of 4 21	.200 warra	ints int	to 42 12 (000 fulls	v naid-un Foui	ty Shares of R	e 1/-each	
	intimation on conversion	, , , , , , , , , , , , , , , , , , , ,								
	of securities or on lapse of	Share of the Compa								
	the tenure of the	onare or the compa	y 11 UIII 1 I	iquity i	Juane OI N	J. 10/ - E	acii to 10 Equi	cy onares or Ne	. 1/ Cacii.	
	instrument									
	mon unione									
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For Hazoor Multi Projects Limited

Radheshyam Laxmanrao Mopalwar Managing Director DIN: 02604676

Place: Mumbai