

HAZOOR MULTI PROJECTS LIMITED

CIN: L99999MH1992PLC269813

Date: 24th June 2025

To, **BSE LIMITED**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.

Scrip ID/Code/ ISIN: HAZOOR/ 532467/ INE550F01049

Sub: Outcome of fund-raising committee meeting held on Tuesday, June 24th 2025.

"Allotment of 5,27,500 Equity Shares consequent to conversion of warrants of the Company"

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company at their meeting held today i.e. Tuesday, 24th June, 2025, *inter-alia*, considered and approved the allotment of 5,27,500 equity shares having face value of Re. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of 52,750 Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, to the following person belonging to the "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 1,18,68,750/- (Rupees One Crore Eighteen Lakhs Sixty-Eight Thousand Seven Hundred and Fifty only) at the rate of Rs. 225/- per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

Sr. No	Name of Allottees	No warrants allotted and/or held prior to conversion	No. of warrants applied for conversion	No equity shares allotted*	Amount received being 75% of the issue price per warrant	No warrants pending for conversion
1	Shilpaben Maheshkumar Shah	32,750	32,750	3,27,500	73,68,750	Nil
2	Ruturaj Bhalchandra Thakare	40,000	20,000	2,00,000	45,00,000	20,000
	Total	72,750	52,750	5,27,500	1,18,68,750	20,000

*No. of warrants and equity shares allotted, upon conversion of warrants after considering the effect of sub-division in Nominal Value of the Company's Equity Shares.

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 300/- per warrant on payment of Rs. 75 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Share, the issued and paid-up capital of the Company stands increased to Rs. 22,49,61,410/- consisting of 22,49,61,410/- equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased note that 87,99,700 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with relevant SEBI circulars are enclosed as **Annexure-** I to this letter.

The Meeting commenced at 05:00 P.M. and was concluded at 05:30 P.M.

You are requested to take the information on record and oblige.

Thanking you.

Yours Faithfully,

For Hazoor Multi Projects Limited

Radheshyam Laxmanrao Mopalwar Managing Director DIN: 02604676

Place: Mumbai

$The \ details \ as \ required \ under \ Regulation \ 30 \ of \ SEBI \ Listing \ Regulations \ read \ with \ relevant \ SEBI \ circulars \ are \ as \ under:$

S. No.	Particulars	Disclosures												
1	Type of securities													
_	proposed to be Issued													
3	Type of issuance	Preferential Allotment												
3	Total number of securities proposed to be issued or	or 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of S												
	total amount for which the													
	securities will be issued	up capital per share and premium per share post sub-division of nominal value of the Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re.												
		upon receipt of balance amount aggregating to Rs. 1,18,68,750 (Rupees One Crore Eight: Lakhs Sixty-Eight Thousand Seven Hundred and Fifty only)/-												
	nal information in case of prefe Name and number of the		2											
4	Investor(s)	Number of Investors: - 2 Name of Investors: -												
	investor(s)		- Maheshku	mar Sh	nah									
			halchandra											
	Post allotment of	z. Rataraj Di												
5	securities - outcome of the													
	subscription,	Name of the		Pre- Issue Shareholding				Post issue Equity						
		Allottee(s)	Allottee(s) Equity holding before the allotment		immediately prior to the allotment		Shares allotted	Holding after exercise of						
							upon Warrant		nts					
							conversi on of							
							warrant							
							Wairant							
			No. of	%	No. of	%		No. of	%					
			shares		shares			shares						
		Shilpaben	Nil	Nil	Nil	Nil	3,27,500	3,27,500	0.15					
		Maheshkumar			1111		0,27,000	3,27,300	0.10					
		Shah												
	issue price / allotted price	Ruturaj	Nil	Nil	1,00,000	0.04	2,00,000	3,00,000	0.13					
	(in case of convertibles),	Bhalchandra												
		Thakare												
		*** . 1 11		,	of 2024				01					
		Warrants had been allotted on June 25, 2024, carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 75/- per warrant (being 25% of the issue price per warrant).												
		price per warrantj.												
		Subsequent to stock split w.e.f 07/11/2024 all warrant allottees are eligible to get 10 shares												
		allotted against conversion of each warrant they have subscribed. Hence, 5,27,500 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 225 per warrant												
		(being 75% of the is	ssue price p	er wai	rrant)									
			=-			•		01 0 0	4 / •					
6	In acce of conventibles	Conversion of 52,750 warrants into 5, 27,500 fully paid-up Equity Shares of Re. 1/-each at												
	In case of convertibles -		20/	C		1::	- C · · · ·							
	intimation on conversion	an issue price of Rs.												
	intimation on conversion of securities or on lapse of	an issue price of Rs.												
	intimation on conversion of securities or on lapse of the tenure of the	an issue price of Rs.												
	intimation on conversion of securities or on lapse of	an issue price of Rs.												

For Hazoor Multi Projects Limited

Radheshyam Laxmanrao Mopalwar Managing Director DIN: 02604676

Place: Mumbai