



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

Regd Office: 4118, Rustomjee Eaze Zone, Laxmi Singh Complex, Goregaon Mulund Link Road, Malad West, Mumbai-400 064, Tel: +91 22 2871 0553

Corporate Office: 423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road, Andheri (East) Mumbai-400 059; Tel: +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 01st November, 2021

To,
The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited,
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Sub: Submission of Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 of Hazoor Multi Projects Limited (BSE Code 532467)

Ref.: Open Offer to acquire upto 26,39,000 equity shares of Rs. 10/- each at a price of Rs. 18.00/- per fully paid-up Equity Share of Hazoor Multi Projects Limited ('Target Company') representing 26.00% of the fully paid up equity and voting capital by Mr. Pawankumar Nathmal Mallawat (Acquirer-1) and M/s. Keemtee Financial Services Limited (Acquirer-2). (Collectively referred to as "Acquirers")

Dear Sir,

This is with reference to the above please find the Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by us on behalf of captioned Acquirers with regard to open offer for acquisition of Equity Shares of Hazoor Multi Projects Limited (Target Company) by Acquirers which was published on 01st November, 2021 in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions and Pratahkal (Marathi Daily) Mumbai edition.

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Post Offer Advertisement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF HAZOOR MULTI PROJECTS LIMITED

(CIN: L99999MH1992PLC269813)

("HMPL" /TARGET COMPANY"/"TC")

Registered Office: 601 A, Ramji House Premises Co-Operative Society Limited,

30 Jambulwadi, J S S Road, Mumbai-400 002. Phone No. +91-22-2200 0525

Email: hmpl.india@gmail.com Website: www.hazoormultiproject.com

Open offer for acquisition of 26,39,000 Equity Shares of Rs. 10/- each representing 26.00 % of the total equity and voting share capital of the Target Company by Mr. Pawankumar Nathamal Mallawat (Acquirer-1) and M/s. Keemtee Financial Services Limited (Acquirer-2) (hereinafter referred to as "the Acquirers").

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Pratahkal (Marathi Daily), Mumbai Edition on 11th August, 2021.

1. Name of the Target Company	:	Hazoor Multi Projects Limited
2. Name of the Acquirers	:	Mr. Pawankumar Nathamal Mallawat and M/s. Keemtee Financial Services Limited
3. Name of the Manager to the offer	:	Navigant Corporate Advisors Limited
4. Name of the Register to the offer	:	Link Intime India Private Limited
5. Offer details	:	
a) Date of Opening of the Offer	:	Friday, 08.10.2021
b) Date of the Closing of the offer	:	Monday, 25.10.2021
6. Date of Payment of Consideration	:	29.10.2021
7. Details of the Acquisition	:	

Sl. No.	Particulars	Proposed in the Offer Document		Actual
7.1	Offer Price	Rs. 18.00 per Equity Share		Rs. 18.00 per Equity Share
7.2	Aggregate number of Shares tendered	26,39,000		484
7.3	Aggregate number of Shares accepted	26,39,000		484
7.4	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 4,75,02,000		Rs. 8,712
7.5	Shareholding of the Acquirers before Share Purchase Agreements (SPAs) and Public Announcement (No.& %)	24,25,707 (23.90%)		24,25,707 (23.90%)
7.6	Shares Acquired by way of Share Purchase Agreements (SPA) • Number • % Fully Diluted Equity Share Capital	2,05,594 (2.03%)		2,05,594 (2.03%)
7.7	Shares Acquired by way of Open offer • Number • % Fully Diluted Equity Share Capital	26,39,000 (26.00%)		484 (0.00%)
7.8	Shares Acquired after detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Not Applicable		Not Applicable
7.9	Post offer Shareholding of Acquirers • Number • % Fully Diluted Equity Share Capital	52,70,301 (51.92%)		26,31,785 (25.93%)
7.10	Pre and Post Offer Shareholding of Public Shareholders • Number • % Fully Diluted Equity Share Capital *On Post Preferential Paid Up Capital	Pre Offer 75,18,699 (74.08%)	Post Offer 48,79,699 (48.08%)	Pre Offer 75,18,699 (74.08%) Post Offer 75,18,215 (74.07%)

8. The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Target Company.

10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 23.09.2021.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

MR. PAWANKUMAR NATHMAL MALLAWAT

AND M/S. KEEMTEE FINANCIAL SERVICES LIMITED



NAVIGANT CORPORATE ADVISORS LIMITED

423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road,

Andheri East, Mumbai-400 059 Tel No. +91-22-4120 4837/ 4973 5078

Email Id:navigant@navigantcorp.com Website: www.navigantcorp.com

SEBI Registration Number: INM000012243

Contact Person: Mr. Sarthak Vijlani

Place: Mumbai

Date: 30th October, 2021