

September 30, 2024

To,
BSE LIMITED
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai- 400 001.

Scrip ID/Code/ ISIN: HAZOOR/ 532467/ INE550F01031

Sub: Outcome of fund-raising committee meeting held on Monday, September 30, 2024

“Conversion of 2,16,350 warrants into equal number of equity shares of the Company”

Dear Sir/Madam,

In furtherance to our communication dated June 25, 2024 w.r.t. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company in their meeting held today i.e. Monday, September 30, 2024, *inter-alia*, considered and approved the allotment of equity shares on conversion of 2,16,350 warrants into 2,16,350 equity shares of face value of Rs. 10/- each at an issue price of Rs. 300 each (including a premium of Rs. 290/- per share), to “Non-Promoters/Public Category”, on preferential basis, upon receipt of balance amount aggregating to Rs. 4,86,78,750/- at the rate of Rs. 225/- (Rupees Two Hundred and Twenty-Five Only) per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

S. No	Name of Allottees	No of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	Seabird Leasing and Finvest Private Limited	4,00,000	80,000	80,000	1,80,00,000	3,20,000
2	Piyush Gupta	50,000	10,000	10,000	22,50,000	40,000
3	Nishita Mittal	50,000	10,000	10,000	22,50,000	40,000
4	Resonance Opportunities Fund	3,00,000	1,00,000	1,00,000	2,25,00,000	2,00,000
5	Rajeev Kumar	16,350	16,350	16,350	36,78,750	0
	Total	8,16,350	2,16,350	2,16,350	4,86,78,750	6,00,000

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 300/- per warrant on payment of Rs.75 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 19,91,77,020/- consisting of 1,99,17,702 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased note that 1,13,78,139 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure I** to this letter.

The Meeting commenced at 17.00 pm and was concluded at 18.00 pm.

You are requested to take the information on record and oblige.

Thanking you.

Yours Faithfully,

For Hazoor Multi Projects Limited

Pawankumar Nathmal Mallawat

Executive Director

DIN: 01538111

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Disclosures																																								
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.																																								
2	Type of issuance	Preferential Allotment																																								
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 2,16,350 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 300/- each (including a premium of Rs. 290/- per share) upon conversion for equal number of Warrants at an issue price of Rs. 300/- each upon receipt of balance amount at the rate of Rs. 225 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 4,86,78,750/-.																																								
Additional information in case of preferential issue:																																										
4	Name and number of the Investor(s)	<ol style="list-style-type: none"> 1. Seabird Leasing and Finvest Private Limited 2. Piyush Gupta 3. Nishita Mittal 4. Resonance Opportunities Fund 5. Rajeev Kumar 																																								
5	<p>Post allotment of securities - outcome of the subscription,</p> <p>issue price / allotted price (in case of convertibles),</p>	<table border="1"> <thead> <tr> <th rowspan="2">Name of the Allottee(s)</th> <th colspan="2">Pre- Issue Equity holding before the allotment</th> <th rowspan="2">No. of Shares allotted upon conversion of warrant</th> <th colspan="2">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Seabird Leasing and Finvest Private Limited</td> <td>0</td> <td>0</td> <td>80,000</td> <td>80,000</td> <td>0.40</td> </tr> <tr> <td>Piyush Gupta</td> <td>0</td> <td>0</td> <td>10,000</td> <td>10,000</td> <td>0.05</td> </tr> <tr> <td>Nishita Mittal</td> <td>0</td> <td>0</td> <td>10,000</td> <td>10,000</td> <td>0.05</td> </tr> <tr> <td>Resonance Opportunities Fund</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>1,00,000</td> <td>0.50</td> </tr> <tr> <td>Rajeev Kumar</td> <td>0</td> <td>0</td> <td>16,350</td> <td>16,350</td> <td>0.08</td> </tr> </tbody> </table> <p>Warrants had been allotted on June 25, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 75 per warrant (being 25% of the issue price per warrant).</p> <p>Now, 2,16,350 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 225 per warrant (being 75% of the issue price per warrant)</p>	Name of the Allottee(s)	Pre- Issue Equity holding before the allotment		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%	No. of shares	%	Seabird Leasing and Finvest Private Limited	0	0	80,000	80,000	0.40	Piyush Gupta	0	0	10,000	10,000	0.05	Nishita Mittal	0	0	10,000	10,000	0.05	Resonance Opportunities Fund	0	0	1,00,000	1,00,000	0.50	Rajeev Kumar	0	0	16,350	16,350	0.08
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6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 2,16,350 warrants into 2,16,350 fully paid-up Equity Shares of Rs.10/- each at an issue price of Rs. 300 each (including a premium of Rs. 290/- per share)																																								

For Hazoor Multi Projects Limited

Pawankumar Nathmal Mallawat
Executive Director
DIN: 01538111