



HAZOORMULTIPROJECTSLIMITED

CIN : L99999MH1992PLC269813

03rd May 2024

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Scrip ID/Code: HAZOOR/ 532467

Sub: Corrigendum to the Notice of Extra-ordinary General Meeting dated 12th April 2024

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

This has reference to the Notice of Extra-ordinary General Meeting dated 12th April 2024, which was already emailed to all the shareholders of the Company on 13th April 2024, together with Explanatory Statement to the members of the Company, scheduled to be held on Tuesday, 07th May 2024 at 01:00 P.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") pursuant to the applicable provisions of the Companies Act, 2013 ("Companies Act"), read with applicable rules of the Companies (Management and Administration) Rules, 2014 ("Rules"), (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings ("SS-2"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations.

A corrigendum is being issued to inform the shareholders of the Company regarding alterations/modifications in the Special Resolution pertaining to Item No. 1 and its explanatory statement and subject line of Special Resolution listed at Item No. 4 and its explanatory statement as detailed in the said notice as detailed:

1. Revision in list of allottees and quantity of warrants to the certain allottees
2. Consequent to changes in list of allottees, the change in following points of Explanatory Statement of Special Resolution pertaining to Item No. 1 as detailed in the said Notice:
 - a. Point no. XVI
 - b. Point no. XVII
 - c. Point no. XXI
 - d. Point no. XIII
3. Inclusion of name of Monitoring Agency in the para under the "Monitoring of Utilization of Funds" of point II of Explanatory Statement of Special Resolution pertaining to Item No. 1 as detailed in the said Notice
4. Change in subject line of Special Resolution listed at Item No. 4 of EGM notice dated 12th April 2024

Except as detailed in the attached corrigendum, all other terms and contents of the Notice of EGM shall remain unchanged. This corrigendum will also be available on the website of the Company www.hazoormultiproject.com. You are requested to take the same on your records.

Thanking You,
Yours faithfully,

For Hazoor Multi Projects Limited

SWAMINATH
CHHOTELAL JAISWAR
Digitally signed by SWAMINATH
CHHOTELAL JAISWAR
Date: 2024.05.03 17:47:13 +05'30'

Swaminath Chhotelal Jaiswar
Company Secretary and Compliance Officer
Place: Mumbai

REGD.OFFICE: C-45, Floor 4TH, Plot -210, C Wing, Mittal Tower, Barrister Rajani Patel Marg, Nariman Point Mumbai-400021
TEL: 022 22000525 • E-mail: hmpl.india@gmail.com / info@hazoormultiproject.com • Web: hazoormultiproject.com



Corporate Identification Number: L99999MH1992PLC269813

Registered Office: C-45, Floor 4th, Plot -210, C Wing, Mittal Tower, Barrister Rajani Patel Marg, Nariman Point Mumbai MH 400021

Tel: +91-22-22000525; **Fax:** N.A.

E-mail: hmpl.india@gmail.com; **Website:** www.hazoormultiproject.com

CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING DATED 12TH APRIL 2024

To,
The Members of Hazoor Multi Projects Limited

This has reference to the Notice of Extra-ordinary General Meeting dated 12th April 2024, which was already emailed to all the shareholders of the Company on 13th April 2024, together with Explanatory Statement to the members of the Company, scheduled to be held on Tuesday, 07th May 2024 at 01:00 P.M. through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) pursuant to the applicable provisions of the Companies Act, 2013 (“Companies Act”), read with applicable rules of the Companies (Management and Administration) Rules, 2014 (“Rules”), (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings (“SS-2”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and other applicable laws and regulations.

Pursuant to the power empowered to the Board in the Board meeting held on 12th April 2024, in relation to the preferential issue, to take necessary decision to settle any question, difficulty or doubt that may arise subsequently in respect of the issue, the Board of Directors of the Company in the meeting duly held on 03rd May, 2024 took the certain decisions in relation to preferential issue and certain others matters, the Company through this communication wishes to bring to the notice of the Shareholders, following alterations/modifications in the Special Resolution pertaining to Item No. 1 and its explanatory statement and subject line of Special Resolution listed at Item No. 4 and its explanatory statement as detailed in the said notice through this corrigendum to all the stakeholders/shareholders:

1. Revision in list of allottees and quantity of warrants to the certain allottees

Due to certain technicalities, the name of following proposed allottees have been removed from the list of proposed allottees:

Name of proposed allottees	No. of maximum quantity of Warrants to be allotted
Karan Sanghavi	1,00,000
Manjit Singh	25,000
Pegasus Capita	20,000

Further, in the following proposed allottees the quantity of warrants to be allotted to the respective allottees have been revised as per the following details:

Name of Proposed allottees	No. of original maximum quantity of Warrants to be allotted	No. of revised maximum quantity of Warrants to be allotted
Amicorp Capital (Mauritius) Limited	20,70,000	22,65,000
Bhakti Bhalchandra Thakare	3,50,000	50,000
Ruturaj Bhalchandra Thakare	3,50,000	50,000

Moreover, the following new names have been included in the list of proposed allottees:

Name of the new proposed allottees	Category	No. of maximum Warrants to be allotted
North Star Opportunities Fund VCC-Bull Value Incorporated VCC SUB-Fund	Non-Promoter	1,50,000
Radiant Global Fund-Class B Participating Shares	Non-Promoter	1,50,000
Jatin Agrawal	Non-Promoter	3,000
Venkatraman Mandalapu	Non-Promoter	47,000
V Cats Consultancy LLP	Non-Promoter	1,00,000
Trading IDEA	Non-Promoter	50,000
Jitendra B Parmar HUF	Non-Promoter	25,000
Anuj Ashokkumar Jain	Non-Promoter	25,000

It may be pleased note that all other particulars such as issue size, issue price, total number of warrants proposed to be in non-promoters, public and all other details remains unchanged.

2. Consequent to changes in list of allottees, the following points of Explanatory Statement of Special Resolution pertaining to Item No. 1 as detailed in the said Notice be and is hereby replaced with the following:

a. Point no. XVI.

XVI. The identity of the natural persons who are the ultimate beneficial owners of the securities proposed to be allotted and/or who ultimately control the proposed allottee(s):

S. No.	Name of the proposed allottee	Category (Promoter/ Public)	Type of securities	Name of Ultimate Beneficial Owner
1	Amicorp Capital (Mauritius) Limited	Public	Warrants	Antonius Rudolphus Wilhelmus
2	NAV Capital VCC-NAV Capital Emerging Star Fund	Public	Warrants	Veerendra K Chandalada
3	West Midlands Ventures Pvt Ltd	Public	Warrants	Ashish Desmukh
4	Ovata Equity Strategies Master Fund	Public	Warrants	James Chen
5	Seabird Leasing and Finvest Private Limited	Public	Warrants	Anuja Subhash Hajare
6	Minerva Venture Fund Limited	Public	Warrants	Ghanshyam Hurry
7	Resonance Opportunities Fund	Public	Warrants	Yajjadeo Lotun
8	Vineet Arora	Public	Warrants	Not Applicable
9	Nikhil Tyagi	Public	Warrants	Not Applicable
10	Eraaya Lifespaces Limited	Public	Warrants	Not Applicable
11	Kumar Agrawal	Public	Warrants	Not Applicable
12	Black Hawk Properties Pvt Ltd	Public	Warrants	Harit K. Parekh
13	Morde Foods Pvt Ltd	Public	Warrants	Harshal Morde
14	Nexta Enterprises LLP	Public	Warrants	Hardik Shah
15	Money Plant Pictures LLP	Public	Warrants	Anupama Gupta
16	Praveen Gupta	Public	Warrants	Not Applicable
17	Rajiv Mehta	Public	Warrants	Not Applicable
18	Shree Vihar Housing & Developers Pvt. Ltd.	Public	Warrants	Surya Prakash Soni
19	Bikramjit Kandhari	Public	Warrants	Not Applicable
20	Taran Kandhari	Public	Warrants	Not Applicable

21	North Star Opportunities Fund VCC-Bull Value Incorporated VCC SUB-Fund	Public	Warrants	Ali Baqer Issam
22	Radiant Global Fund-Class B Participating Shares	Public	Warrants	Fatheyah Saleh Mohamed Ali Almarzooqi
23	Dilip Deshlahara	Public	Warrants	Not Applicable
24	Donald Venture Private Limited	Public	Warrants	Anil
25	Sathvik International	Public	Warrants	Supriya Sunil Patil
26	Vedant Sharad Rathi	Public	Warrants	Not Applicable
27	Santosh Singhal	Public	Warrants	Not Applicable
28	Deoki Nandan Singhal	Public	Warrants	Not Applicable
29	Rakesh Laroia	Public	Warrants	Not Applicable
30	Vinay Equity Market LLP	Public	Warrants	Viney Parkash Aggarwal
31	Vivek Mahesh Chandra Mangla	Public	Warrants	Not Applicable
32	Saurav Sultania	Public	Warrants	Not Applicable
33	NVS Corporate Consultancy Services Pvt. Ltd	Public	Warrants	Anahaita N Shah
34	V Cats Consultancy LLP	Public	Warrants	Suresh Fatehlalji Jain
35	Rita Chadha	Public	Warrants	Not Applicable
36	Yoshi Envirotech Private Limited	Public	Warrants	Kanishka Gupta
37	Nidhi Gupta	Public	Warrants	Not Applicable
38	Pranav Kant	Public	Warrants	Not Applicable
39	Piyush Kant	Public	Warrants	Not Applicable
40	Saurav Raidhani	Public	Warrants	Not Applicable
41	Absolute Returns Scheme	Public	Warrants	Ketan Thakkar
42	Ajay Vijaykumar Agrawal	Public	Warrants	Not Applicable
43	Amar Vijaykumar Agrawal	Public	Warrants	Not Applicable
44	Rupa Ajay Agrawal	Public	Warrants	Not Applicable
45	Simple Amar Agrawal	Public	Warrants	Not Applicable
46	Aditya Sahay	Public	Warrants	Not Applicable
47	Nitin Kumar Aggarwal	Public	Warrants	Not Applicable
48	Bhakti Bhalchandra Thakare	Public	Warrants	Not Applicable
49	Ruturaj Bhalchandra Thakare	Public	Warrants	Not Applicable
50	Trish Real Estate LLP	Public	Warrants	Geeta Gupta
51	Archit Garg	Public	Warrants	Not Applicable
52	Deepak Bhansali HUF	Public	Warrants	Deepak Bhansali
53	Deepak Bhansali	Public	Warrants	Not Applicable
54	Mohit Goyal	Public	Warrants	Not Applicable
55	Nishita Mittal	Public	Warrants	Not Applicable
56	Piyush Gupta	Public	Warrants	Not Applicable
57	Debashish Neogi	Public	Warrants	Not Applicable
58	Amita Poddar	Public	Warrants	Not Applicable
59	Sourav Choudhary	Public	Warrants	Not Applicable
60	Punam Choudhary	Public	Warrants	Not Applicable
61	Priya Goyal	Public	Warrants	Not Applicable
62	Mahesh Raichand Shah	Public	Warrants	Not Applicable
63	Trading IDEA	Public	Warrants	Deepak Setia
64	Venkatraman Mandalapu	Public	Warrants	Not Applicable
65	Suresh Kumar Jindle	Public	Warrants	Not Applicable
66	Saroj Devi	Public	Warrants	Not Applicable
67	Ratanlal Agarwal	Public	Warrants	Not Applicable
68	Safir Anand	Public	Warrants	Not Applicable
69	Aditi Saraff	Public	Warrants	Not Applicable
70	Akash Soni	Public	Warrants	Not Applicable

71	Vikas Dixit	Public	Warrants	Not Applicable
72	Madhava Nalla Rao	Public	Warrants	Not Applicable
73	Nevil Rameshbhai Savjani HUF	Public	Warrants	Nevil Rameshbhai Savjani
74	Shilpaben Maheshkumar Shah	Public	Warrants	Not Applicable
75	Nitish Gupta	Public	Warrants	Not Applicable
76	Mehul R Parekh	Public	Warrants	Not Applicable
77	Dilip Keshrimal Sanklecha	Public	Warrants	Not Applicable
78	Venkatraman Subramanian	Public	Warrants	Not Applicable
79	Sandeep Singh	Public	Warrants	Not Applicable
80	Areeza India Strategy Partners	Public	Warrants	Pramod P Menon
81	Desai Hemant Kumar	Public	Warrants	Not Applicable
82	Mukeshkumar Mahendrabhai Tailor	Public	Warrants	Not Applicable
83	Prabhudas Liladhar Advisory Services Pvt. Ltd.	Public	Warrants	Dhiren Sheth
84	Bijay Kumar	Public	Warrants	Not Applicable
85	Northbay Solution LLP	Public	Warrants	Sanjay Mishra
86	Amit Mehta	Public	Warrants	Not Applicable
87	Pravin Kumar Gupta	Public	Warrants	Not Applicable
88	Arun Kapoor	Public	Warrants	Not Applicable
89	Noida Holding Pvt Ltd	Public	Warrants	Pankaj Saragi
90	Moksha Enterprises	Public	Warrants	Chandani Kadam Shah
91	Trellis Clothing	Public	Warrants	Pooja Pedenkar
92	Puneet Tandon	Public	Warrants	Not Applicable
93	Navin Dalmia	Public	Warrants	Not Applicable
94	Jitendra B Parmar HUF	Public	Warrants	Jitendra B Parmar
95	Anuj Ashokkumar Jain	Public	Warrants	Not Applicable
96	Amit R Agarwal	Public	Warrants	Not Applicable
97	Kaushik Narottam Soni	Public	Warrants	Not Applicable
98	Pradip Surana	Public	Warrants	Not Applicable
99	Damyanti Karsan Bhanushali	Public	Warrants	Not Applicable
100	Rajeev Singh	Public	Warrants	Not Applicable
101	Nirmal Gupta	Public	Warrants	Not Applicable
102	Sanjeev Kumar Singh	Public	Warrants	Not Applicable
103	Harsha Bharat Sheth	Public	Warrants	Not Applicable
104	Kunal Kailash Parekh	Public	Warrants	Not Applicable
105	Kshma Jaswant Shah	Public	Warrants	Not Applicable
106	Suresh Kumar Garg	Public	Warrants	Not Applicable
107	AMICI Estate LLP	Public	Warrants	Sumer Sethi
108	Ratnesh Mehra	Public	Warrants	Not Applicable
109	Rajeev Kumar	Public	Warrants	Not Applicable
110	Pratik Sanghi	Public	Warrants	Not Applicable
111	Sarvesh Sanghi	Public	Warrants	Not Applicable
112	ASAP Engineering	Public	Warrants	Abhishek Khandelwal
113	Apoorva Khandelwal HUF	Public	Warrants	Apporva Khandelwal
114	Suhani Poddar	Public	Warrants	Not Applicable
115	Nalin Kumar	Public	Warrants	Not Applicable
116	Ritesh Sureshchand Jain	Public	Warrants	Not Applicable
117	Mayank Gupta	Public	Warrants	Not Applicable
118	Sharat Kumar	Public	Warrants	Not Applicable
119	Mansi Dua	Public	Warrants	Not Applicable
120	Vaibhav Dimri	Public	Warrants	Not Applicable
121	Sunil Jasuja	Public	Warrants	Not Applicable

122	Reena Rajesh Kothari	Public	Warrants	Not Applicable
123	Ratilal Shah	Public	Warrants	Not Applicable
124	Haresh Shah	Public	Warrants	Not Applicable
125	Jitendra Shah	Public	Warrants	Not Applicable
126	Jigar Shah	Public	Warrants	Not Applicable
127	Tatavarthy Chinna Venkata Narasimha Rao	Public	Warrants	Not Applicable
128	Divya Bhandari	Public	Warrants	Not Applicable
129	Akshay Arora	Public	Warrants	Not Applicable
130	Pratham Mittal	Public	Warrants	Not Applicable
131	Ashish Choudhary	Public	Warrants	Not Applicable
132	Vanita Goel	Public	Warrants	Not Applicable
133	Namrata Natinkumar Shah	Public	Warrants	Not Applicable
134	Ankit Aggarwal	Public	Warrants	Not Applicable
135	Sarita Agarwal	Public	Warrants	Not Applicable
136	Pawan Kumar	Public	Warrants	Not Applicable
137	Narayan Agrawal	Public	Warrants	Not Applicable
138	Varun Jain	Public	Warrants	Not Applicable
139	Jai Tripathi Steels Pvt Ltd	Public	Warrants	Manoj Nemani
140	Nirmala Dugar	Public	Warrants	Not Applicable
141	Priyanka Agarwal	Public	Warrants	Not Applicable
142	Khushbu Agrawal	Public	Warrants	Not Applicable
143	Jatin Agrawal	Public	Warrants	Not Applicable

b. Point no. XVII:

XVII. The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue

Name	Pre-Issue Shareholding Structure		No. of Warrants to be Allotted	Post Equity Shareholding (Presuming full conversion of Warrants)	
	No. of shares	%*		No. of shares	%#
Amicorp Capital (Mauritius) Limited	1,86,000	0.99	22,65,000	24,51,000	7.02
NAV Capital VCC-NAV Capital Emerging Star Fund	Nil	Nil	16,39,300	16,39,300	4.70
West Midlands Ventures Pvt Ltd	Nil	Nil	13,12,000	13,12,000	3.76
Ovata Equity Strategies Master Fund	Nil	Nil	8,20,000	8,20,000	2.35
Seabird Leasing and Finvest Private Limited	Nil	Nil	7,00,000	7,00,000	2.01
Minerva Venture Fund Limited	Nil	Nil	6,00,000	6,00,000	1.72
Resonance Opportunities Fund	Nil	Nil	4,31,150	4,31,150	1.24
Vineet Arora	2,300	0.01	3,27,850	3,30,150	0.95
Nikhil Tyagi	10,000	0.05	3,27,850	3,37,850	0.97
Eraaya Lifespaces Limited	Nil	Nil	3,00,000	3,00,000	0.86
Kumar Agrawal	26,742	0.14	3,00,000	3,26,742	0.94
Black Hawk Properties Pvt Ltd	Nil	Nil	3,00,000	3,00,000	0.86
Morde Foods Pvt Ltd	Nil	Nil	3,00,000	3,00,000	0.86
Nexta Enterprises LLP	Nil	Nil	3,00,000	3,00,000	0.86
Money Plant Pictures LLP	Nil	Nil	2,50,000	2,50,000	0.72

Praveen Gupta	Nil	Nil	2,50,000	2,50,000	0.72
Rajiv Mehta	Nil	Nil	2,50,000	2,50,000	0.72
Shree Vihar Housing & Developers Pvt. Ltd.	Nil	Nil	2,00,000	2,00,000	0.57
Bikramjit Kandhari	Nil	Nil	1,64,000	1,64,000	0.47
Taran Kandhari	Nil	Nil	1,64,000	1,64,000	0.47
North Star Opportunities Fund VCC-Bull Value Incorporated VCC SUB-Fund	Nil	Nil	1,50,000	1,50,000	0.43
Radiant Global Fund-Class B Participating Shares	Nil	Nil	1,50,000	1,50,000	0.43
Dilip Deshlahara	Nil	Nil	1,25,000	1,25,000	0.36
Donald Venture Private Limited	Nil	Nil	1,00,000	1,00,000	0.29
Sathvik International	Nil	Nil	1,00,000	1,00,000	0.29
Vedant Sharad Rathi	Nil	Nil	1,00,000	1,00,000	0.29
Santosh Singhal	Nil	Nil	1,00,000	1,00,000	0.29
Deoki Nandan Singhal	Nil	Nil	1,00,000	1,00,000	0.29
Rakesh Laroia	Nil	Nil	1,00,000	1,00,000	0.29
Vinay Equity Market LLP	Nil	Nil	1,00,000	1,00,000	0.29
Vivek Mahesh Chandra Mangla	Nil	Nil	1,00,000	1,00,000	0.29
Saurav Sultania	Nil	Nil	1,00,000	1,00,000	0.29
NVS Corporate Consultancy Services Pvt. Ltd	Nil	Nil	1,00,000	1,00,000	0.29
V Cats Consultancy LLP	Nil	Nil	1,00,000	1,00,000	0.29
Rita Chadha	Nil	Nil	90,000	90,000	0.26
Yoshi Envirotech Private Limited	Nil	Nil	75,000	75,000	0.21
Nidhi Gupta	Nil	Nil	75,000	75,000	0.21
Pranav Kant	Nil	Nil	75,000	75,000	0.21
Piyush Kant	Nil	Nil	75,000	75,000	0.21
Saurav Raidhani	Nil	Nil	75,000	75,000	0.21
Absolute Returns Scheme	Nil	Nil	75,000	75,000	0.21
Ajay Vijaykumar Agrawal	Nil	Nil	70,000	70,000	0.20
Amar Vijaykumar Agrawal	Nil	Nil	70,000	70,000	0.20
Rupa Ajay Agrawal	Nil	Nil	70,000	70,000	0.20
Simple Amar Agrawal	Nil	Nil	70,000	70,000	0.20
Aditya Sahay	Nil	Nil	65,500	65,500	0.19
Nitin Kumar Aggarwal	Nil	Nil	60,000	60,000	0.17
Bhakti Bhalchandra Thakare	Nil	Nil	50,000	50,000	0.14
Ruturaj Bhalchandra Thakare	Nil	Nil	50,000	50,000	0.14
Trish Real Estate LLP	Nil	Nil	50,000	50,000	0.14
Archit Garg	Nil	Nil	50,000	50,000	0.14
Deepak Bhansali HUF	Nil	Nil	50,000	50,000	0.14
Deepak Bhansali	Nil	Nil	50,000	50,000	0.14
Mohit Goyal	Nil	Nil	50,000	50,000	0.14
Nishita Mittal	Nil	Nil	50,000	50,000	0.14
Piyush Gupta	Nil	Nil	50,000	50,000	0.14
Debashish Neogi	Nil	Nil	50,000	50,000	0.14
Amita Poddar	Nil	Nil	50,000	50,000	0.14
Sourav Choudhary	Nil	Nil	50,000	50,000	0.14
Punam Choudhary	Nil	Nil	50,000	50,000	0.14
Priya Goyal	Nil	Nil	50,000	50,000	0.14
Mahesh Raichand Shah	Nil	Nil	50,000	50,000	0.14
Trading IDEA	Nil	Nil	50,000	50,000	0.14
Venkatraman Mandalapu	Nil	Nil	47,000	47,000	0.13
Suresh Kumar Jindle	Nil	Nil	45,000	45,000	0.13

Saroj Devi	Nil	Nil	40,000	40,000	0.11
Ratanlal Agarwal	Nil	Nil	35,000	35,000	0.10
Safir Anand	Nil	Nil	35,000	35,000	0.10
Aditi Saraff	Nil	Nil	35,000	35,000	0.10
Akash Soni	Nil	Nil	33,500	33,500	0.10
Vikas Dixit	Nil	Nil	33,000	33,000	0.09
Madhava Nalla Rao	Nil	Nil	32,750	32,750	0.09
Nevil Rameshbhai Savjani HUF	Nil	Nil	32,750	32,750	0.09
Shilpaben Maheshkumar Shah	Nil	Nil	32,750	32,750	0.09
Nitish Gupta	Nil	Nil	32,750	32,750	0.09
Mehul R Parekh	Nil	Nil	32,750	32,750	0.09
Dilip Keshrimal Sanklecha	Nil	Nil	32,750	32,750	0.09
Venkatraman Subramanian	Nil	Nil	32,750	32,750	0.09
Sandeep Singh	Nil	Nil	32,750	32,750	0.09
Areeda India Strategy Partners	Nil	Nil	32,750	32,750	0.09
Desai Hemant Kumar	Nil	Nil	32,000	32,000	0.09
Mukeshkumar Mahendrabhai Tailor	Nil	Nil	32,000	32,000	0.09
Prabhudas Liladhar Advisory Services Pvt. Ltd.	Nil	Nil	30,000	30,000	0.09
Bijay Kumar	Nil	Nil	26,000	26,000	0.07
Northbay Solution LLP	Nil	Nil	25,000	25,000	0.07
Amit Mehta	Nil	Nil	25,000	25,000	0.07
Pravin Kumar Gupta	Nil	Nil	25,000	25,000	0.07
Arun Kapoor	Nil	Nil	25,000	25,000	0.07
Noida Holding Pvt Ltd	Nil	Nil	25,000	25,000	0.07
Moksha Enterprises	Nil	Nil	25,000	25,000	0.07
Trellis Clothing	Nil	Nil	25,000	25,000	0.07
Puneet Tandon	Nil	Nil	25,000	25,000	0.07
Navin Dalmia	Nil	Nil	25,000	25,000	0.07
Jitendra B Parmar HUF	Nil	Nil	25,000	25,000	0.07
Anuj Ashokkumar Jain	Nil	Nil	25,000	25,000	0.07
Amit R Agarwal	Nil	Nil	24,550	24,550	0.07
Kaushik Narottam Soni	Nil	Nil	24,550	24,550	0.07
Pradip Surana	Nil	Nil	24,550	24,550	0.07
Damyanti Karsan Bhanushali	Nil	Nil	24,550	24,550	0.07
Rajeev Singh	Nil	Nil	24,550	24,550	0.07
Nirmal Gupta	Nil	Nil	23,000	23,000	0.07
Sanjeev Kumar Singh	Nil	Nil	19,650	19,650	0.06
Harsha Bharat Sheth	Nil	Nil	19,650	19,650	0.06
Kunal Kailash Parekh	Nil	Nil	19,650	19,650	0.06
Kshma Jaswant Shah	Nil	Nil	19,650	19,650	0.06
Suresh Kumar Garg	Nil	Nil	17,000	17,000	0.05
AMICI Estate LLP	Nil	Nil	17,000	17,000	0.05
Ratnesh Mehra	Nil	Nil	17,000	17,000	0.05
Rajeev Kumar	1,810	0.01	16,350	18,160	0.05
Pratik Sanghi	Nil	Nil	16,350	16,350	0.05
Sarvesh Sanghi	Nil	Nil	16,350	16,350	0.05
ASAP Engineering	Nil	Nil	16,350	16,350	0.05
Apoorva Khandelwal HUF	Nil	Nil	16,350	16,350	0.05
Suhani Poddar	Nil	Nil	16,350	16,350	0.05
Nalin Kumar	Nil	Nil	16,350	16,350	0.05
Ritesh Sureshchand Jain	Nil	Nil	16,350	16,350	0.05
Mayank Gupta	Nil	Nil	16,350	16,350	0.05
Sharat Kumar	Nil	Nil	16,350	16,350	0.05
Mansi Dua	Nil	Nil	16,350	16,350	0.05

Vaibhav Dimri	Nil	Nil	16,350	16,350	0.05
Sunil Jasuja	Nil	Nil	16,350	16,350	0.05
Reena Rajesh Kothari	Nil	Nil	16,350	16,350	0.05
Ratilal Shah	Nil	Nil	16,350	16,350	0.05
Haresh Shah	Nil	Nil	16,350	16,350	0.05
Jitendra Shah	Nil	Nil	16,350	16,350	0.05
Jigar Shah	Nil	Nil	16,350	16,350	0.05
Tatavarthy Chinna Venkata Narasimha Rao	Nil	Nil	15,000	15,000	0.04
Divya Bhandari	Nil	Nil	13,100	13,100	0.04
Akshay Arora	Nil	Nil	13,100	13,100	0.04
Pratham Mittal	Nil	Nil	13,000	13,000	0.04
Ashish Choudhary	Nil	Nil	13,000	13,000	0.04
Vanita Goel	Nil	Nil	13,000	13,000	0.04
Namrata Natinkumar Shah	Nil	Nil	10,800	10,800	0.03
Ankit Aggarwal	Nil	Nil	10,000	10,000	0.03
Sarita Agarwal	Nil	Nil	10,000	10,000	0.03
Pawan Kumar	Nil	Nil	10,000	10,000	0.03
Narayan Agrawal	Nil	Nil	9,800	9,800	0.03
Varun Jain	Nil	Nil	8,150	8,150	0.02
Jai Tripathi Steels Pvt Ltd	Nil	Nil	8,150	8,150	0.02
Nirmala Dugar	Nil	Nil	8,150	8,150	0.02
Priyanka Agarwal	Nil	Nil	3,950	3,950	0.01
Khushbu Agrawal	Nil	Nil	3,250	3,250	0.01
Jatin Agrawal	Nil	Nil	3,000	3,000	0.01

**pre-issue holding is based on the fully paid up equity share capital i.e. Rs. 18,71,05,410/- divided into 1,87,10,541 fully paid up Equity Shares of Rs. 10/- each which includes the conversion of allotment of 50,622 partly paid up shares into fully paid up made on March 22, 2024.*

these percentage have been calculated on the basis of post preferential issue capital on fully diluted basis i.e. Rs. 34,91,05,410/-divided into 34,91,05,41 fully paid up Equity Shares of Rs. 10/- each.

c. Point no. XXI:

XXI. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

S. No.	Name(s) of the Proposed Allottees	Current Status	Post Status
1	Amicorp Capital (Mauritius) Limited	Non-Promoter, Public	Non-Promoter, Public
2	NAV Capital VCC-NAV Capital Emerging Star Fund	Non-Promoter, Public	Non-Promoter, Public
3	West Midlands Ventures Pvt Ltd	Non-Promoter, Public	Non-Promoter, Public
4	Ovata Equity Strategies Master Fund	Non-Promoter, Public	Non-Promoter, Public
5	Seabird Leasing and Finvest Private Limited	Non-Promoter, Public	Non-Promoter, Public
6	Minerva Venture Fund Limited	Non-Promoter, Public	Non-Promoter, Public
7	Resonance Opportunities Fund	Non-Promoter, Public	Non-Promoter, Public
8	Vineet Arora	Non-Promoter, Public	Non-Promoter, Public
9	Nikhil Tyagi	Non-Promoter, Public	Non-Promoter, Public
10	Eraaya Lifespaces Limited	Non-Promoter, Public	Non-Promoter, Public
11	Kumar Agrawal	Non-Promoter, Public	Non-Promoter, Public
12	Black Hawk Properties Pvt Ltd	Non-Promoter, Public	Non-Promoter, Public
13	Morde Foods Pvt Ltd	Non-Promoter, Public	Non-Promoter, Public
14	Nexta Enterprises LLP	Non-Promoter, Public	Non-Promoter, Public
15	Money Plant Pictures LLP	Non-Promoter, Public	Non-Promoter, Public
16	Praveen Gupta	Non-Promoter, Public	Non-Promoter, Public

17	Rajiv Mehta	Non-Promoter, Public	Non-Promoter, Public
18	Shree Vihar Housing & Developers Pvt. Ltd.	Non-Promoter, Public	Non-Promoter, Public
19	Bikramjit Kandhari	Non-Promoter, Public	Non-Promoter, Public
20	Taran Kandhari	Non-Promoter, Public	Non-Promoter, Public
21	North Star Opportunities Fund VCC-Bull Value Incorporated VCC SUB-Fund	Non-Promoter, Public	Non-Promoter, Public
22	Radiant Global Fund-Class B Participating Shares	Non-Promoter, Public	Non-Promoter, Public
23	Dilip Deshlahara	Non-Promoter, Public	Non-Promoter, Public
24	Donald Venture Private Limited	Non-Promoter, Public	Non-Promoter, Public
25	Sathvik International	Non-Promoter, Public	Non-Promoter, Public
26	Vedant Sharad Rathi	Non-Promoter, Public	Non-Promoter, Public
27	Santosh Singhal	Non-Promoter, Public	Non-Promoter, Public
28	Deoki Nandan Singhal	Non-Promoter, Public	Non-Promoter, Public
29	Rakesh Laroia	Non-Promoter, Public	Non-Promoter, Public
30	Vinay Equity Market LLP	Non-Promoter, Public	Non-Promoter, Public
31	Vivek Mahesh Chandra Mangla	Non-Promoter, Public	Non-Promoter, Public
32	Saurav Sultania	Non-Promoter, Public	Non-Promoter, Public
33	NVS Corporate Consultancy Services Pvt. Ltd	Non-Promoter, Public	Non-Promoter, Public
34	V Cats Consultancy LLP	Non-Promoter, Public	Non-Promoter, Public
35	Rita Chadha	Non-Promoter, Public	Non-Promoter, Public
36	Yoshi Envirotech Private Limited	Non-Promoter, Public	Non-Promoter, Public
37	Nidhi Gupta	Non-Promoter, Public	Non-Promoter, Public
38	Pranav Kant	Non-Promoter, Public	Non-Promoter, Public
39	Piyush Kant	Non-Promoter, Public	Non-Promoter, Public
40	Saurav Raidhani	Non-Promoter, Public	Non-Promoter, Public
41	Absolute Returns Scheme	Non-Promoter, Public	Non-Promoter, Public
42	Ajay Vijaykumar Agrawal	Non-Promoter, Public	Non-Promoter, Public
43	Amar Vijaykumar Agrawal	Non-Promoter, Public	Non-Promoter, Public
44	Rupa Ajay Agrawal	Non-Promoter, Public	Non-Promoter, Public
45	Simple Amar Agrawal	Non-Promoter, Public	Non-Promoter, Public
46	Aditya Sahay	Non-Promoter, Public	Non-Promoter, Public
47	Nitin Kumar Aggarwal	Non-Promoter, Public	Non-Promoter, Public
48	Bhakti Bhalchandra Thakare	Non-Promoter, Public	Non-Promoter, Public
49	Raturaj Bhalchandra Thakare	Non-Promoter, Public	Non-Promoter, Public
50	Trish Real Estate LLP	Non-Promoter, Public	Non-Promoter, Public
51	Archit Garg	Non-Promoter, Public	Non-Promoter, Public
52	Deepak Bhansali HUF	Non-Promoter, Public	Non-Promoter, Public
53	Deepak Bhansali	Non-Promoter, Public	Non-Promoter, Public
54	Mohit Goyal	Non-Promoter, Public	Non-Promoter, Public
55	Nishita Mittal	Non-Promoter, Public	Non-Promoter, Public
56	Piyush Gupta	Non-Promoter, Public	Non-Promoter, Public
57	Debashish Neogi	Non-Promoter, Public	Non-Promoter, Public
58	Amita Poddar	Non-Promoter, Public	Non-Promoter, Public
59	Sourav Choudhary	Non-Promoter, Public	Non-Promoter, Public
60	Punam Choudhary	Non-Promoter, Public	Non-Promoter, Public
61	Priya Goyal	Non-Promoter, Public	Non-Promoter, Public
62	Mahesh Raichand Shah	Non-Promoter, Public	Non-Promoter, Public
63	Trading IDEA	Non-Promoter, Public	Non-Promoter, Public
64	Venkatraman Mandalapu	Non-Promoter, Public	Non-Promoter, Public
65	Suresh Kumar Jindle	Non-Promoter, Public	Non-Promoter, Public
66	Saroj Devi	Non-Promoter, Public	Non-Promoter, Public
67	Ratanlal Agarwal	Non-Promoter, Public	Non-Promoter, Public
68	Safir Anand	Non-Promoter, Public	Non-Promoter, Public
69	Aditi Saraff	Non-Promoter, Public	Non-Promoter, Public
70	Akash Soni	Non-Promoter, Public	Non-Promoter, Public

71	Vikas Dixit	Non-Promoter, Public	Non-Promoter, Public
72	Madhava Nalla Rao	Non-Promoter, Public	Non-Promoter, Public
73	Nevil Rameshbhai Savjani HUF	Non-Promoter, Public	Non-Promoter, Public
74	Shilpaben Maheshkumar Shah	Non-Promoter, Public	Non-Promoter, Public
75	Nitish Gupta	Non-Promoter, Public	Non-Promoter, Public
76	Mehul R Parekh	Non-Promoter, Public	Non-Promoter, Public
77	Dilip Keshrimal Sanklecha	Non-Promoter, Public	Non-Promoter, Public
78	Venkatraman Subramanian	Non-Promoter, Public	Non-Promoter, Public
79	Sandeep Singh	Non-Promoter, Public	Non-Promoter, Public
80	Areza India Strategy Partners	Non-Promoter, Public	Non-Promoter, Public
81	Desai Hemant Kumar	Non-Promoter, Public	Non-Promoter, Public
82	Mukeshkumar Mahendrabhai Tailor	Non-Promoter, Public	Non-Promoter, Public
83	Prabhudas Liladhar Advisory Services Pvt. Ltd.	Non-Promoter, Public	Non-Promoter, Public
84	Bijay Kumar	Non-Promoter, Public	Non-Promoter, Public
85	Northbay Solution LLP	Non-Promoter, Public	Non-Promoter, Public
86	Amit Mehta	Non-Promoter, Public	Non-Promoter, Public
87	Pravin Kumar Gupta	Non-Promoter, Public	Non-Promoter, Public
88	Arun Kapoor	Non-Promoter, Public	Non-Promoter, Public
89	Noida Holding Pvt Ltd	Non-Promoter, Public	Non-Promoter, Public
90	Moksha Enterprises	Non-Promoter, Public	Non-Promoter, Public
91	Trellis Clothing	Non-Promoter, Public	Non-Promoter, Public
92	Puneet Tandon	Non-Promoter, Public	Non-Promoter, Public
93	Navin Dalmia	Non-Promoter, Public	Non-Promoter, Public
94	Jitendra B Parmar HUF	Non-Promoter, Public	Non-Promoter, Public
95	Anuj Ashokkumar Jain	Non-Promoter, Public	Non-Promoter, Public
96	Amit R Agarwal	Non-Promoter, Public	Non-Promoter, Public
97	Kaushik Narottam Soni	Non-Promoter, Public	Non-Promoter, Public
98	Pradip Surana	Non-Promoter, Public	Non-Promoter, Public
99	Damyanti Karsan Bhanushali	Non-Promoter, Public	Non-Promoter, Public
100	Rajeev Singh	Non-Promoter, Public	Non-Promoter, Public
101	Nirmal Gupta	Non-Promoter, Public	Non-Promoter, Public
102	Sanjeev Kumar Singh	Non-Promoter, Public	Non-Promoter, Public
103	Harsha Bharat Sheth	Non-Promoter, Public	Non-Promoter, Public
104	Kunal Kailash Parekh	Non-Promoter, Public	Non-Promoter, Public
105	Kshma Jaswant Shah	Non-Promoter, Public	Non-Promoter, Public
106	Suresh Kumar Garg	Non-Promoter, Public	Non-Promoter, Public
107	AMICI Estate LLP	Non-Promoter, Public	Non-Promoter, Public
108	Ratnesh Mehra	Non-Promoter, Public	Non-Promoter, Public
109	Rajeev Kumar	Non-Promoter, Public	Non-Promoter, Public
110	Pratik Sanghi	Non-Promoter, Public	Non-Promoter, Public
111	Sarvesh Sanghi	Non-Promoter, Public	Non-Promoter, Public
112	ASAP Engineering	Non-Promoter, Public	Non-Promoter, Public
113	Apoorva Khandelwal HUF	Non-Promoter, Public	Non-Promoter, Public
114	Suhani Poddar	Non-Promoter, Public	Non-Promoter, Public
115	Nalin Kumar	Non-Promoter, Public	Non-Promoter, Public
116	Ritesh Sureshchand Jain	Non-Promoter, Public	Non-Promoter, Public
117	Mayank Gupta	Non-Promoter, Public	Non-Promoter, Public
118	Sharat Kumar	Non-Promoter, Public	Non-Promoter, Public
119	Mansi Dua	Non-Promoter, Public	Non-Promoter, Public
120	Vaibhav Dimri	Non-Promoter, Public	Non-Promoter, Public
121	Sunil Jasuja	Non-Promoter, Public	Non-Promoter, Public
122	Reena Rajesh Kothari	Non-Promoter, Public	Non-Promoter, Public
123	Ratilal Shah	Non-Promoter, Public	Non-Promoter, Public
124	Haresh Shah	Non-Promoter, Public	Non-Promoter, Public
125	Jitendra Shah	Non-Promoter, Public	Non-Promoter, Public
126	Jigar Shah	Non-Promoter, Public	Non-Promoter, Public
127	Tatavarthy Chinna Venkata Narasimha Rao	Non-Promoter, Public	Non-Promoter, Public

128	Divya Bhandari	Non-Promoter, Public	Non-Promoter, Public
129	Akshay Arora	Non-Promoter, Public	Non-Promoter, Public
130	Pratham Mittal	Non-Promoter, Public	Non-Promoter, Public
131	Ashish Choudhary	Non-Promoter, Public	Non-Promoter, Public
132	Vanita Goel	Non-Promoter, Public	Non-Promoter, Public
133	Namrata Natinkumar Shah	Non-Promoter, Public	Non-Promoter, Public
134	Ankit Aggarwal	Non-Promoter, Public	Non-Promoter, Public
135	Sarita Agarwal	Non-Promoter, Public	Non-Promoter, Public
136	Pawan Kumar	Non-Promoter, Public	Non-Promoter, Public
137	Narayan Agrawal	Non-Promoter, Public	Non-Promoter, Public
138	Varun Jain	Non-Promoter, Public	Non-Promoter, Public
139	Jai Tripathi Steels Pvt Ltd	Non-Promoter, Public	Non-Promoter, Public
140	Nirmala Dugar	Non-Promoter, Public	Non-Promoter, Public
141	Priyanka Agarwal	Non-Promoter, Public	Non-Promoter, Public
142	Khushbu Agrawal	Non-Promoter, Public	Non-Promoter, Public
143	Jatin Agrawal	Non-Promoter, Public	Non-Promoter, Public

d. Point no. XIII:

XIII. The Shareholding Pattern of the issuer before and after the preferential issue

Annexure-A

Shareholding Pattern of the issuer before and after the preferential issue

Category	Pre-Issue Shareholding						Warrants to be allotted	Post Issue Shareholding (Presuming full conversion of Warrants)					
	No. of fully paid up equity shares held	%	No. of Partly paid-up equity shares held	%	Total no. shares held	%		No. of fully paid up equity shares held	%	No. of Partly paid-up equity shares held	%	Total no. shares held	%
A) Promoter Shareholding													
A1) Indian													
a) Individuals & HUF	9,17,391	4.90	-	-	9,17,391	4.90	-	9,17,391	2.63	-	-	9,17,391	2.63
b) Body Corporates	30,30,286	16.20	-	-	30,30,286	16.18	-	30,30,286	8.68	-	-	30,30,286	8.68
c) Any Other(specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub Total (A)(1)	39,47,677	21.10	-	-	39,47,677	21.08	-	39,47,677	11.31	-	-	39,47,677	11.30
A2) Foreign Promoters													0.00
Total Promoter Shareholding A=A1 +A2	39,47,677	21.10	-	-	39,47,677	21.08	-	39,47,677	0.00	-	-	39,47,677	19.05
B) Public Shareholding													
B1) Institutional Investors	34,61,782	18.50	-	-	34,61,782	18.49	60,55,450	95,17,232	27.26	-	-	95,17,232	27.25
B2) Central Govt./Stat Govt./POI	-	-	-	-	-	-	-	-	-	-	-	-	-
B3) Others													
a) Individuals	77,99,783	41.69	-	-	77,99,783	41.65	54,04,200	1,32,03,983	37.82	-	-	1,32,03,983	37.81
b) Body Corporate	25,27,052	13.51	-	-	25,27,052	13.50	34,50,150	59,77,202	17.12	-	-	59,77,202	17.11
c) Others (Including NRI, Clearing Members, HUF, LLP, partnership firm)	9,74,247	5.21	14,459	100.00	9,88,706	5.28	12,90,200	22,64,447	6.49	14,459	100.00	22,78,906	6.53

Total Public Shareholding B=B1+B2+ B3	1,47,62,864	78.90	14,459	100.00	1,47,77,323	78.92	1,62,00,000	3,09,62,864	88.69	14,459	100.00	3,09,77,323	88.70
C) Non-Promoter - Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	1,87,10,541	100	14,459	100	1,87,25,000	100	1,62,00,000	3,49,10,541	100	14,459	100	3,49,25,000	100.00

Notes:

(1) The pre-issue shareholding pattern is based on the BENPOS available as on April 05, 2024 which includes the conversion of allotment of 50,622 partly paid up shares into fully paid up made on March 22, 2024

(2) Post shareholding structure may change depending upon any other corporate action in between

3. Inclusion of name of Monitoring Agency in the para under the “Monitoring of Utilization of Funds” of point II of Explanatory Statement of Special Resolution pertaining to Item No. 1 as detailed in the said Notice.

The para under the “Monitoring of Utilization of Funds” be and is hereby replaced with the following:

Existing:

Since the proceeds from the Issue are more than ₹100 Crores, in terms of Regulation 162A of Chapter V of SEBI (ICDR) Regulations, 2018 a SEBI registered external credit rating agency shall be appointed as Monitoring Agency to monitor the use of proceeds of this preferential issue in due course.

Revised:

Since the proceeds from the Issue are more than ₹100 Crores, in terms of Regulation 162A of Chapter V of SEBI (ICDR) Regulations, 2018 the Company has appointed Infomerics Valuations and Rating Private Limited, a SEBI registered external credit rating agency as Monitoring Agency to monitor the use of proceeds of this preferential issue.

4. Change in subject line of Special Resolution listed at Item No. 4 of EGM notice dated 12th April 2024

The change in subject line of Special Resolution listed at Item No. 4 of EGM notice dated 12th April 2024 with the following:

Existing:

INCREASE IN LIMITS FOR SECURING THE BORROWINGS OF THE COMPANY IN TERMS OF SECTION 180(1)(a) OF THE COMPANIES ACT, 2013

Revised:

AUTHORITY TO THE BOARD TO CREATE CHARGE/ MORTGAGE AND/ OR CHARGE AND/ OR HYPOTHECATION AND/OR PLEDGE ON THE MOVABLE AND IMMOVABLE PROPERTIES OF THE COMPANY AND TO SELL, LEASE OR OTHERWISE DISPOSE OFF THE WHOLE OR SUBSTANTIALLY THE WHOLE OF THE UNDERTAKING OF THE COMPANY PURSUANT TO SECTION 180(1)(A) OF THE COMPANIES ACT, 2013.

It may be pleased note that except the above, all other content of the resolution remains unchanged.

For the sake of utmost clarity and have better understanding, the revised resolution at item no.1 and item no.4 along with their explanatory statement of the same are reproduced after incorporating all the above changes as follows:-

ITEM NO. 1: PREFERENTIAL ALLOTMENT OF UPTO 1,62,00,000 (ONE CRORE AND SIXTY-TWO LAKHS ONLY) FULLY CONVERTIBLE WARRANTS TO THE PERSONS BELONGING TO “NON-PROMOTER, PUBLIC CATEGORY”

To consider and if thought fit, to pass with or without modification(s) the following resolution as a **Special Resolution:**

“RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (hereinafter referred to as the “Companies Act”) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended and other relevant rules made there under including any statutory modification(s) thereto or re-enactment thereof for the time being in force, enabling provisions in Memorandum and Articles of Association of the Company, provisions of the listing agreement executed with the Stock Exchanges, where the shares of the Company are listed (“Stock Exchange”), and in accordance with the guidelines, rules and regulations of the Securities and Exchange Board of India (“SEBI”), as amended including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), as amended, the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“Takeover Regulations”) as amended, the Foreign Exchange Management Act, 1999 as amended and in accordance with other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by the Reserve Bank of India (“RBI”), Ministry of Corporate Affairs, SEBI and / or any other competent authorities, and subject to the approvals, consents, permissions and / or sanctions, as may be required from the Government of India, SEBI, RBI, Stock Exchange, and any other relevant statutory, regulatory, governmental authorities or departments, institutions or bodies and subject to such terms, conditions, alterations, corrections, changes, variations and / or modifications, if any, as may be prescribed by any one or more or all of them in granting such approvals, consents, permissions and / or sanctions and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall be deemed to include any Committee, which the Board has constituted or may hereafter constitute, to exercise one or more of its powers, including the powers conferred hereunder), consent of the members of the Company be and is hereby accorded to the Board to create, issue, offer and allot, on a preferential basis, up to 1,62,00,000 (One Crore and Sixty Two Lakhs Only) Fully Convertible Warrants (“Warrants”), to the persons belonging to “Non-Promoter, Public Category”, at an issue price of Rs. 300/- (Rupees Three Hundred Only) per Warrant, determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, for an aggregate amount of up to Rs. 486,00,00,000 (Rupees Four Hundred Eighty Six Crores Only), on such further terms and conditions as detailed herein below, to the below mentioned persons (“Proposed Allottees”):

S. No.	Name of the Proposed Allottees	Warrants to be allotted on Preferential basis Maximum Quantity for the respective allottee
1	Amicorp Capital (Mauritius) Limited	22,65,000
2	NAV Capital VCC-NAV Capital Emerging Star Fund	16,39,300
3	West Midlands Ventures Pvt Ltd	13,12,000
4	Ovata Equity Strategies Master Fund	8,20,000
5	Seabird Leasing and Finvest Private Limited	7,00,000
6	Minerva Venture Fund Limited	6,00,000
7	Resonance Opportunities Fund	4,31,150
8	Vineet Arora	3,27,850
9	Nikhil Tyagi	3,27,850
10	Eraaya Lifespaces Limited	3,00,000
11	Kumar Agrawal	3,00,000
12	Black Hawk Properties Pvt Ltd	3,00,000
13	Morde Foods Pvt Ltd	3,00,000
14	Nexta Enterprises LLP	3,00,000
15	Money Plant Pictures LLP	2,50,000
16	Praveen Gupta	2,50,000
17	Rajiv Mehta	2,50,000
18	Shree Vihar Housing & Developers Pvt. Ltd.	2,00,000
19	Bikramjit Kandhari	1,64,000
20	Taran Kandhari	1,64,000
21	North Star Opportunities Fund VCC-Bull Value Incorporated VCC SUB-Fund	1,50,000
22	Radiant Global Fund-Class B Participating Shares	1,50,000

23	Dilip Deshlahara	1,25,000
24	Donald Venture Private Limited	1,00,000
25	Sathvik International	1,00,000
26	Vedant Sharad Rathi	1,00,000
27	Santosh Singhal	1,00,000
28	Deoki Nandan Singhal	1,00,000
29	Rakesh Laroia	1,00,000
30	Vinay Equity Market LLP	1,00,000
31	Vivek Mahesh Chandra Mangla	1,00,000
32	Saurav Sultania	1,00,000
33	NVS Corporate Consultancy Services Pvt. Ltd	1,00,000
34	V Cats Consultancy LLP	1,00,000
35	Rita Chadha	90,000
36	Yoshi Envirotech Private Limited	75,000
37	Nidhi Gupta	75,000
38	Pranav Kant	75,000
39	Piyush Kant	75,000
40	Saurav Raidhani	75,000
41	Absolute Returns Scheme	75,000
42	Ajay Vijaykumar Agrawal	70,000
43	Amar Vijaykumar Agrawal	70,000
44	Rupa Ajay Agrawal	70,000
45	Simple Amar Agrawal	70,000
46	Aditya Sahay	65,500
47	Nitin Kumar Aggarwal	60,000
48	Bhakti Bhalchandra Thakare	50,000
49	Ruturaj Bhalchandra Thakare	50,000
50	Trish Real Estate LLP	50,000
51	Archit Garg	50,000
52	Deepak Bhansali HUF	50,000
53	Deepak Bhansali	50,000
54	Mohit Goyal	50,000
55	Nishita Mittal	50,000
56	Piyush Gupta	50,000
57	Debashish Neogi	50,000
58	Amita Poddar	50,000
59	Sourav Choudhary	50,000
60	Punam Choudhary	50,000
61	Priya Goyal	50,000
62	Mahesh Raichand Shah	50,000
63	Trading IDEA	50,000
64	Venkatraman Mandalapu	47,000
65	Suresh Kumar Jindle	45,000
66	Saroj Devi	40,000
67	Ratanlal Agarwal	35,000
68	Safir Anand	35,000
69	Aditi Saraff	35,000
70	Akash Soni	33,500
71	Vikas Dixit	33,000
72	Madhava Nalla Rao	32,750
73	Nevil Rameshbhai Savjani HUF	32,750
74	Shilpaben Maheshkumar Shah	32,750
75	Nitish Gupta	32,750
76	Mehul R Parekh	32,750
77	Dilip Keshrimal Sanklecha	32,750
78	Venkatraman Subramanian	32,750
79	Sandeep Singh	32,750
80	Areeza India Strategy Partners	32,750
81	Desai Hemant Kumar	32,000

82	Mukeshkumar Mahendrabhai Tailor	32,000
83	Prabhudas Liladhar Advisory Services Pvt. Ltd.	30,000
84	Bijay Kumar	26,000
85	Northbay Solution LLP	25,000
86	Amit Mehta	25,000
87	Pravin Kumar Gupta	25,000
88	Arun Kapoor	25,000
89	Noida Holding Pvt Ltd	25,000
90	Moksha Enterprises	25,000
91	Trellis Clothing	25,000
92	Puneet Tandon	25,000
93	Navin Dalmia	25,000
94	Jitendra B Parmar HUF	25,000
95	Anuj Ashokkumar Jain	25,000
96	Amit R Agarwal	24,550
97	Kaushik Narottam Soni	24,550
98	Pradip Surana	24,550
99	Damyanti Karsan Bhanushali	24,550
100	Rajeev Singh	24,550
101	Nirmal Gupta	23,000
102	Sanjeev Kumar Singh	19,650
103	Harsha Bharat Sheth	19,650
104	Kunal Kailash Parekh	19,650
105	Kshma Jaswant Shah	19,650
106	Suresh Kumar Garg	17,000
107	AMICI Estate LLP	17,000
108	Ratnesh Mehra	17,000
109	Rajeev Kumar	16,350
110	Pratik Sanghi	16,350
111	Sarvesh Sanghi	16,350
112	ASAP Engineering	16,350
113	Apoorva Khandelwal HUF	16,350
114	Suhani Poddar	16,350
115	Nalin Kumar	16,350
116	Ritesh Sureshchand Jain	16,350
117	Mayank Gupta	16,350
118	Sharat Kumar	16,350
119	Mansi Dua	16,350
120	Vaibhav Dimri	16,350
121	Sunil Jasuja	16,350
122	Reena Rajesh Kothari	16,350
123	Ratilal Shah	16,350
124	Haresh Shah	16,350
125	Jitendra Shah	16,350
126	Jigar Shah	16,350
127	Tatavarthy Chinna Venkata Narasimha Rao	15,000
128	Divya Bhandari	13,100
129	Akshay Arora	13,100
130	Pratham Mittal	13,000
131	Ashish Choudhary	13,000
132	Vanita Goel	13,000
133	Namrata Natinkumar Shah	10,800
134	Ankit Aggarwal	10,000
135	Sarita Agarwal	10,000
136	Pawan Kumar	10,000
137	Narayan Agrawal	9,800
138	Varun Jain	8,150
139	Jai Tripathi Steels Pvt Ltd	8,150
140	Nirmala Dugar	8,150

141	Priyanka Agarwal	3,950
142	Khushbu Agrawal	3,250
143	Jatin Agrawal	3,000
Total		1,62,00,000

RESOLVED FURTHER THAT the 'Relevant Date', as per the provisions of Chapter V of the SEBI ICDR Regulations for the purpose of determining the minimum issue price of the Warrants proposed to be allotted to the above mentioned allottees is April 05, 2024 (i.e. being the date, which is 30 days prior to the date of shareholder's meeting which is scheduled on May 07, 2024).

RESOLVED FURTHER THAT aforesaid issue of Warrants shall be subject to the following terms and conditions:

- a) The conversion of warrants into equity shares is to be done on or before the expiry of eighteen (18) months from the date of allotment of warrants in terms of SEBI ICDR Regulations.
- b) The Proposed Allottee(s) shall, on or before the date of allotment of Warrants, pay an amount equivalent to at least 25% of the Warrant Issue Price fixed per Warrant in terms of the SEBI ICDR Regulations which will be kept by the Company to be adjusted and appropriated against the Warrant Issue Price of the Equity Shares. The balance 75% of the Warrant Issue Price shall be payable by the Warrant Holder at the time of exercising the Warrants.
- c) Warrants, being allotted to the Proposed Allottee(s) and the Equity Shares proposed to be allotted pursuant to the conversion of these Warrants shall be under lock- in for such period as may be prescribed under SEBI ICDR Regulations.
- d) Warrants so allotted under this resolution shall not be sold, transferred, hypothecated, or encumbered in any manner during the period of lock-in provided under SEBI (ICDR) Regulations except to the extent and in the manner permitted there under.
- e) Warrants shall be issued and allotted by the Company only in dematerialized form within a period of 15 days from the date of passing a Special Resolution by the members, provided that where the issue and allotment of said warrants is pending on account of pendency of any approval for such issue and allotment by the Stock Exchange(s) and/or Regulatory Authorities, or Central Government, the issue and allotment shall be completed within the period of 15 days from the date of last such approval or within such further period/s as may be prescribed or allowed by the SEBI, the Stock Exchange(s) and/or Regulatory Authorities etc.
- f) Warrants shall be issued and allotted by the Company only in dematerialized form.
- g) The consideration for allotment of Warrants and/or Equity Shares arising out of exercise of such Warrants shall be paid to the Company from the bank account of the Proposed Allottee(s).
- h) In the event the Warrant Holder(s) do not exercise Warrants within the Warrant Exercise Period of 18 months from the date of allotment, the Warrants shall lapse and the amount paid shall stand forfeited by the Company.
- i) Upon exercise of the option to convert the convertible Warrants within the tenure specified above, the Company shall ensure that the allotment of equity shares pursuant to exercise of the convertible Warrants is completed within 15 days from the date of such exercise by the allottee of such warrants.
- j) The Warrants by itself until converted into Equity Shares, do not give to the Warrant Holder any voting rights in the Company in respect of such Warrants. However, warrants holders shall be entitled to any corporate action such as issuance of bonus shares, right issue, split or consolidation of shares etc. announced by the Company between the date of warrants allotment and their conversion into Equity Shares."

RESOLVED FURTHER THAT the Equity Shares proposed to be so allotted upon conversion of Warrants shall rank *pari-passu* in all respects including as to dividend, with the existing fully paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company, subject to the relevant provisions contained in the Memorandum of Association and Articles of Association of the Company.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company and/or any Committee constituted by the Board for this purpose and/or Executive Director and/or KMP of the Company be and are hereby authorized severally on behalf of the Company to do all such acts, deeds, matters and things as it may in its absolute discretion consider necessary, desirable or expedient, including without limitation to make application to Stock Exchange for obtaining of in-principle approval, listing of shares, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, to resolve and settle any questions and difficulties that may arise in the proposed issue, offer and allotment of the said Warrants, utilization of issue proceeds, signing of all deeds and documents as may be required without being required to seek any further consent or approval of the shareholders/board.

RESOLVED FURTHER THAT in connection with any of the foregoing resolutions, the Board of Directors/Committee(s) of the Board and/or Executive Director and/or KMP of the Company be and are hereby severally authorized to execute and deliver any and all other documents, papers and to do or cause to be done any and all acts or things as may be necessary, appropriate or advisable in order to carry out the purposes and intent of the foregoing resolutions for the preferential issue; and any such documents so executed and delivered or acts and things done or caused to be done shall be conclusive evidence of the authority of the Company in so doing and any document so executed and delivered or acts and things done or caused to be done prior to the date hereof are hereby ratified, confirmed and approved as the acts and deeds of the Company, as the case may be.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board of Directors of the Company be and is hereby authorized severally to settle any question, difficulty or doubt that may arise in this regard and also to delegate to the extent permitted by law, all or any of the powers herein conferred to any committee of directors or the Executive Director or any director(s) or any other Key Managerial Personnel or any other officer(s) of the Company.”

EXPLANATORY STATEMENT-ITEM NO. 1:

PREFERENTIAL ALLOTMENT OF UPTO 1,62,00,000 (ONE CRORE AND SIXTY-TWO LAKHS ONLY) FULLY CONVERTIBLE WARRANTS TO THE PERSONS BELONGING TO “NON-PROMOTER, PUBLIC CATEGORY”

The Special Resolution contained in Item No. 1 of the notice, has been proposed pursuant to the provisions of Sections 42 and 62 of the Companies Act, 2013, to issue and allot up to 1,62,00,000 (One Crore and Sixty-Two Lakhs Only) Fully Convertible Warrants (“Warrants”) carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant, at an issue price of Rs. 300/- (Rupees Three Hundred Only), for an aggregate amount of up to Rs. 486,00,00,000 (Rupees Four Hundred Eighty Six Crores Only), for cash on preferential basis.

The proposed Preferential Issue is to be issued to the persons belonging to “Non-Promoter, Public Category” as per the details disclosed in the respective resolution. The preferential issue shall be made in terms of Chapter V of the SEBI ICDR Regulations, 2018 and applicable provisions of Companies Act, 2013. The said proposal has been considered and approved by the Board in its meeting held on April 12, 2024.

The approval of the members is accordingly being sought by way of passing a ‘Special Resolution’ under Sections 42, and 62(1)(c) of the Companies Act, 2013, read with the rules made thereunder, and Regulation 160 of the SEBI ICDR Regulations for Item No. 1 of the Notice.

The details of the issue and other particulars as required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, in terms of BSE Notice No. 20221213-47 dated December 13, 2022 with respect to the additional disclosures for objects of the issue and Regulation 163 of the SEBI (ICDR), Regulations are set forth below:

I. Particulars of the offer including date of passing of Board resolution, kind of Securities offered, maximum number of Securities to be issued, manner of issue of shares, class or classes of persons to whom allotment is proposed to be made and the Issue Price

The Board of Directors at its meeting held on April 12, 2024 has, subject to the approval of the Members and such other approvals as may be required, approved the issuance and allotment of up to 1,62,00,000 (One Crore and Sixty-Two Lakhs Only) Fully Convertible Warrants ("Warrants") carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant to the persons belonging to "Non-Promoter", Public Category", at an issue price of Rs. 300/- (Rupees Three Hundred Only), for an aggregate amount of up to Rs. 486,00,00,000 (Rupees Four Hundred Eighty Six Crores Only), for cash on preferential basis.

II. Objects of the Preferential Issue

Objects of the proposed Fund Raising under separate head:

The Company intends to utilize the Gross Proceeds from this Preferential Issue towards the following objects:

1. Investment in new projects (real estates)
2. Investment in existing projects
3. Working Capital requirement;
4. General Corporate Purposes;
5. Issue Related Expenses;

(collectively, referred to hereinafter as the "Objects")

The main Object Clause of Memorandum of Association of our Company enables us to undertake the existing activities and the activities for which the funds are being raised by us through the present Preferential Issue. Further, we confirm that the activities which we have been carrying out till date are in accordance with the Object Clause of our Memorandum of Association.

Utilization of Gross Proceeds

The intended use of the Gross Proceeds of the Issue is as under: -

S. No.	Particulars	Total estimated amount to be utilized (₹ in Crores)*	Tentative timeline for utilization of funds
1.	Issue Related Expenses	18.00	December, 2024
2.	Investment in new projects (real estates)	75.00	March, 2026
3.	Working Capital requirement	100.00	March, 2026
4.	General Corporate Purposes	115.00	March, 2026
5.	Investment in existing projects	178.00	March, 2026
	Total	486.00	

*considering 100% conversion of Warrants into Equity Shares within the stipulated time.

in terms of BSE Notice No. 20221213-47 dated December 13, 2022, the amount specified for the above-mentioned object of issue size may deviate +/- 10% depending upon the future circumstances.

Schedule of Implementation and Deployment of Funds

Since present preferential issue is for convertible warrants, issue proceeds shall be received by the Company in 18 months period from the date of allotment of warrants in terms of Chapter V of the SEBI (ICDR) Regulation, and as estimated by our management, the entire proceeds received from the issue would be utilized for the all the above mentioned objects, in phases, as per the company's business requirements and availability of issue proceeds.

Interim Use of Proceeds

Our Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Gross Proceeds. Pending utilization of the Gross Proceeds for the purposes described above, our Company intends to deposit the Gross Proceeds only with scheduled commercial banks included in the second schedule of the Reserve Bank of India Act, 1934 or deploy funds for such businesses opportunities as may be allowed by the Board from time to time.

Monitoring of Utilization of Funds

Since the proceeds from the Issue are more than ₹100 Crores, in terms of Regulation 162A of Chapter V of SEBI (ICDR) Regulations, 2018 the Company has appointed Infomerics Valuations and Rating Private Limited, a SEBI registered external credit rating agency as Monitoring Agency to monitor the use of proceeds of this preferential issue.

III. Relevant Date

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the 'Relevant Date' for the purpose of determining the minimum issue price Warrants proposed to be allotted to the above mentioned allottees is April 05, 2024 (i.e. being the date, which is 30 days prior to the date of shareholder's meeting which is scheduled on May 07, 2024).

IV. Basis on which the price has been arrived at, justification for the price (including premium, if any);

The Equity Shares of the Company are listed BSE Limited. The Equity Shares are frequently traded in terms of the SEBI ICDR Regulations and floor price has been determined in accordance with the SEBI ICDR Regulations.

In case of the frequently traded shares, as per Regulation 164(1) of the SEBI (ICDR) Regulations, 2018, a minimum issue price of the Equity Shares/ Convertible Warrants in preferential issue has to be calculated as under:

- a. the 90 trading days volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date; or
- b. the 10 trading days volume weighted average price of the related equity shares quoted on a recognized stock exchange preceding the relevant date; **whichever is higher.**

In terms of the provisions of Regulation 164 of the SEBI ICDR Regulations, the minimum price at which the warrants may be issued computes to Rs. 299.82/- each.

Further, Method of determination of price as per the Articles of Association of the Company is not applicable as the Articles of Association of the Company are silent on the determination of a floor price/ minimum price of the shares/Convertible warrants issued on preferential basis.

As the proposed allotment is more than 5% of the post issue fully diluted share capital of the company, to an allottee or to allottees acting in concert. Hence, Regulation 166A of SEBI ICDR Regulations, the Company has obtained a valuation report from an independent registered valuer for determining the price. The price determined through Valuation report of Mr. Manish Manwani, Registered valuer (IBBI/RV/03/2021/14113) i.e., Rs. 299.82/- per warrant. The said report is available on the website of the Company at www.hazoormultiproject.com.

After considering the above, it was decided to issue these warrants to be allotted on preferential basis to the proposed allottees at a price of Rs. 300/- (Rupees Three Hundred Only) each.

V. Amount which the company intends to raise by way of such securities;

Aggregate amount of up to Rs. 486,00,00,000 (Rupees Four Hundred Eighty Six Crores Only),

VI. Name and address of valuer who performed valuation;

Mr. Manish Manwani, Unit No. 125, Tower B-3, Spazeltch Park, Sohna Road, Sector-49, Gurugram, Haryana-122018, Registered valuer (IBBI/RV/03/2021/14113)

VII. Principal terms of Assets charged as securities: Not Applicable

VIII. Material terms of raising such securities

The same has been disclosed in the respective resolution.

IX. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer: Not Applicable**X. Valuation for consideration other than cash: Not Applicable****XI. The intent of the promoters, directors or key management personnel of the issuer to subscribe to the offer:**

None of the Promoters or promoter group or Directors or key managerial personnel of the Company intend to subscribe to the offer.

XII. Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects: Nil**XIII. The Shareholding Pattern of the issuer before and after the preferential issue**

The Shareholding Pattern of the issuer before and after the preferential issue is attached as **Annexure-A**.

XIV. Proposed time limit within which the allotment shall be completed:

In terms of Regulation 170 of the SEBI ICDR Regulations, preferential allotment of said warrants will be completed within a period of 15 (fifteen) days from the date of passing of such resolution i.e. May 07, 2024 provided that where the issue and allotment of said warrants is pending on account of pendency of any approval for such issue and allotment by the Stock Exchange(s) and/or Regulatory Authorities, or Central Government, the issue and allotment shall be completed within the period of 15 days from the date of last such approval or within such further period/s as may be prescribed or allowed by the SEBI, the Stock Exchange(s) and/or Regulatory Authorities etc.

XV. Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:

During the financial year 2023-24, pursuant to shareholder's approval obtained at the Extra Ordinary General Meeting of the members of Company on January 02, 2024, the Board of Directors of the Company in its meeting held on February 01, 2024, had allotted 35,00,000 Equity Shares to 11 number of persons belonging to non-promoter category, for cash, of Nominal Value of ₹10/- each, at an issue price of Rs. 178/- per Equity Share (including a premium of Rs. 168/- each share) and trading approval for the same has already been obtained.

XVI. The identity of the natural persons who are the ultimate beneficial owners of the securities proposed to be allotted and/or who ultimately control the proposed allottee(s):

S. No.	Name of the proposed allottee	Category (Promoter/ Public)	Type of securities	Name of Ultimate Beneficial Owner
1	Amicorp Capital (Mauritius) Limited	Public	Warrants	Antonius Rudolphus Wilhelmus
2	NAV Capital VCC-NAV Capital Emerging Star Fund	Public	Warrants	Veerendra K Chandalada
3	West Midlands Ventures Pvt Ltd	Public	Warrants	Ashish Desmukh
4	Ovata Equity Strategies Master Fund	Public	Warrants	James Chen
5	Seabird Leasing and Finvest Private Limited	Public	Warrants	Anuja Subhash Hajare
6	Minerva Venture Fund Limited	Public	Warrants	Ghanshyam Hurry

7	Resonance Opportunities Fund	Public	Warrants	Yajjadeo Lotun
8	Vineet Arora	Public	Warrants	Not Applicable
9	Nikhil Tyagi	Public	Warrants	Not Applicable
10	Eraaya Lifespaces Limited	Public	Warrants	Not Applicable
11	Kumar Agrawal	Public	Warrants	Not Applicable
12	Black Hawk Properties Pvt Ltd	Public	Warrants	Harit K. Parekh
13	Morde Foods Pvt Ltd	Public	Warrants	Harshal Morde
14	Nexta Enterprises LLP	Public	Warrants	Hardik Shah
15	Money Plant Pictures LLP	Public	Warrants	Anupama Gupta
16	Praveen Gupta	Public	Warrants	Not Applicable
17	Rajiv Mehta	Public	Warrants	Not Applicable
18	Shree Vihar Housing & Developers Pvt. Ltd.	Public	Warrants	Surya Prakash Soni
19	Bikramjit Kandhari	Public	Warrants	Not Applicable
20	Taran Kandhari	Public	Warrants	Not Applicable
21	North Star Opportunities Fund VCC-Bull Value Incorporated VCC SUB-Fund	Public	Warrants	Ali Baqer Issam
22	Radiant Global Fund-Class B Participating Shares	Public	Warrants	Fatheya Saleh Mohamed Ali Almarzooqi
23	Dilip Deshlahara	Public	Warrants	Not Applicable
24	Donald Venture Private Limited	Public	Warrants	Anil
25	Sathvik International	Public	Warrants	Supriya Sunil Patil
26	Vedant Sharad Rathi	Public	Warrants	Not Applicable
27	Santosh Singhal	Public	Warrants	Not Applicable
28	Deoki Nandan Singhal	Public	Warrants	Not Applicable
29	Rakesh Laroia	Public	Warrants	Not Applicable
30	Vinay Equity Market LLP	Public	Warrants	Viney Parkash Aggarwal
31	Vivek Mahesh Chandra Mangla	Public	Warrants	Not Applicable
32	Saurav Sultania	Public	Warrants	Not Applicable
33	NVS Corporate Consultancy Services Pvt. Ltd	Public	Warrants	Anahaita N Shah
34	V Cats Consultancy LLP	Public	Warrants	Suresh Fatehlalji Jain
35	Rita Chadha	Public	Warrants	Not Applicable
36	Yoshi Envirotech Private Limited	Public	Warrants	Kanishka Gupta
37	Nidhi Gupta	Public	Warrants	Not Applicable
38	Pranav Kant	Public	Warrants	Not Applicable
39	Piyush Kant	Public	Warrants	Not Applicable
40	Saurav Raidhani	Public	Warrants	Not Applicable
41	Absolute Returns Scheme	Public	Warrants	Ketan Thakkar
42	Ajay Vijaykumar Agrawal	Public	Warrants	Not Applicable
43	Amar Vijaykumar Agrawal	Public	Warrants	Not Applicable
44	Rupa Ajay Agrawal	Public	Warrants	Not Applicable
45	Simple Amar Agrawal	Public	Warrants	Not Applicable
46	Aditya Sahay	Public	Warrants	Not Applicable
47	Nitin Kumar Aggarwal	Public	Warrants	Not Applicable
48	Bhakti Bhalchandra Thakare	Public	Warrants	Not Applicable
49	Ruturaj Bhalchandra Thakare	Public	Warrants	Not Applicable
50	Trish Real Estate LLP	Public	Warrants	Geeta Gupta
51	Archit Garg	Public	Warrants	Not Applicable
52	Deepak Bhansali HUF	Public	Warrants	Deepak Bhansali
53	Deepak Bhansali	Public	Warrants	Not Applicable
54	Mohit Goyal	Public	Warrants	Not Applicable
55	Nishita Mittal	Public	Warrants	Not Applicable
56	Piyush Gupta	Public	Warrants	Not Applicable

57	Debashish Neogi	Public	Warrants	Not Applicable
58	Amita Poddar	Public	Warrants	Not Applicable
59	Sourav Choudhary	Public	Warrants	Not Applicable
60	Punam Choudhary	Public	Warrants	Not Applicable
61	Priya Goyal	Public	Warrants	Not Applicable
62	Mahesh Raichand Shah	Public	Warrants	Not Applicable
63	Trading IDEA	Public	Warrants	Deepak Setia
64	Venkatraman Mandalapu	Public	Warrants	Not Applicable
65	Suresh Kumar Jindle	Public	Warrants	Not Applicable
66	Saroj Devi	Public	Warrants	Not Applicable
67	Ratanlal Agarwal	Public	Warrants	Not Applicable
68	Safir Anand	Public	Warrants	Not Applicable
69	Aditi Saraff	Public	Warrants	Not Applicable
70	Akash Soni	Public	Warrants	Not Applicable
71	Vikas Dixit	Public	Warrants	Not Applicable
72	Madhava Nalla Rao	Public	Warrants	Not Applicable
73	Nevil Rameshbhai Savjani HUF	Public	Warrants	Nevil Rameshbhai Savjani
74	Shilpaben Maheshkumar Shah	Public	Warrants	Not Applicable
75	Nitish Gupta	Public	Warrants	Not Applicable
76	Mehul R Parekh	Public	Warrants	Not Applicable
77	Dilip Keshrimal Sanklecha	Public	Warrants	Not Applicable
78	Venkatraman Subramanian	Public	Warrants	Not Applicable
79	Sandeep Singh	Public	Warrants	Not Applicable
80	Areeza India Strategy Partners	Public	Warrants	Pramod P Menon
81	Desai Hemant Kumar	Public	Warrants	Not Applicable
82	Mukeshkumar Mahendrabhai Tailor	Public	Warrants	Not Applicable
83	Prabhudas Liladhar Advisory Services Pvt. Ltd.	Public	Warrants	Dhiren Sheth
84	Bijay Kumar	Public	Warrants	Not Applicable
85	Northbay Solution LLP	Public	Warrants	Sanjay Mishra
86	Amit Mehta	Public	Warrants	Not Applicable
87	Pravin Kumar Gupta	Public	Warrants	Not Applicable
88	Arun Kapoor	Public	Warrants	Not Applicable
89	Noida Holding Pvt Ltd	Public	Warrants	Pankaj Saragi
90	Moksha Enterprises	Public	Warrants	Chandani Kadam Shah
91	Trellis Clothing	Public	Warrants	Pooja Pedenkar
92	Puneet Tandon	Public	Warrants	Not Applicable
93	Navin Dalmia	Public	Warrants	Not Applicable
94	Jitendra B Parmar HUF	Public	Warrants	Jitendra B Parmar
95	Anuj Ashokkumar Jain	Public	Warrants	Not Applicable
96	Amit R Agarwal	Public	Warrants	Not Applicable
97	Kaushik Narottam Soni	Public	Warrants	Not Applicable
98	Pradip Surana	Public	Warrants	Not Applicable
99	Damyanti Karsan Bhanushali	Public	Warrants	Not Applicable
100	Rajeev Singh	Public	Warrants	Not Applicable
101	Nirmal Gupta	Public	Warrants	Not Applicable
102	Sanjeev Kumar Singh	Public	Warrants	Not Applicable
103	Harsha Bharat Sheth	Public	Warrants	Not Applicable
104	Kunal Kailash Parekh	Public	Warrants	Not Applicable
105	Kshma Jaswant Shah	Public	Warrants	Not Applicable
106	Suresh Kumar Garg	Public	Warrants	Not Applicable
107	AMICI Estate LLP	Public	Warrants	Sumer Sethi
108	Ratnesh Mehra	Public	Warrants	Not Applicable
109	Rajeev Kumar	Public	Warrants	Not Applicable
110	Pratik Sanghi	Public	Warrants	Not Applicable
111	Sarvesh Sanghi	Public	Warrants	Not Applicable

112	ASAP Engineering	Public	Warrants	Abhishek Khandelwal
113	Apoorva Khandelwal HUF	Public	Warrants	Apporva Khandelwal
114	Suhani Poddar	Public	Warrants	Not Applicable
115	Nalin Kumar	Public	Warrants	Not Applicable
116	Ritesh Sureshchand Jain	Public	Warrants	Not Applicable
117	Mayank Gupta	Public	Warrants	Not Applicable
118	Sharat Kumar	Public	Warrants	Not Applicable
119	Mansi Dua	Public	Warrants	Not Applicable
120	Vaibhav Dimri	Public	Warrants	Not Applicable
121	Sunil Jasuja	Public	Warrants	Not Applicable
122	Reena Rajesh Kothari	Public	Warrants	Not Applicable
123	Ratilal Shah	Public	Warrants	Not Applicable
124	Haresh Shah	Public	Warrants	Not Applicable
125	Jitendra Shah	Public	Warrants	Not Applicable
126	Jigar Shah	Public	Warrants	Not Applicable
127	Tatavarthy Chinna Venkata Narasimha Rao	Public	Warrants	Not Applicable
128	Divya Bhandari	Public	Warrants	Not Applicable
129	Akshay Arora	Public	Warrants	Not Applicable
130	Pratham Mittal	Public	Warrants	Not Applicable
131	Ashish Choudhary	Public	Warrants	Not Applicable
132	Vanita Goel	Public	Warrants	Not Applicable
133	Namrata Natinkumar Shah	Public	Warrants	Not Applicable
134	Ankit Aggarwal	Public	Warrants	Not Applicable
135	Sarita Agarwal	Public	Warrants	Not Applicable
136	Pawan Kumar	Public	Warrants	Not Applicable
137	Narayan Agrawal	Public	Warrants	Not Applicable
138	Varun Jain	Public	Warrants	Not Applicable
139	Jai Tripathi Steels Pvt Ltd	Public	Warrants	Manoj Nemani
140	Nirmala Dugar	Public	Warrants	Not Applicable
141	Priyanka Agarwal	Public	Warrants	Not Applicable
142	Khushbu Agrawal	Public	Warrants	Not Applicable
143	Jatin Agrawal	Public	Warrants	Not Applicable

XVII. The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue

Name	Pre-Issue Shareholding Structure		No. of Warrants to be Allotted	Post Equity Shareholding (Presuming full conversion of Warrants)	
	No. of shares	%*		No. of shares	%#
Amicorp Capital (Mauritius) Limited	1,86,000	0.99	22,65,000	24,51,000	7.02
NAV Capital VCC-NAV Capital Emerging Star Fund	Nil	Nil	16,39,300	16,39,300	4.70
West Midlands Ventures Pvt Ltd	Nil	Nil	13,12,000	13,12,000	3.76
Ovata Equity Strategies Master Fund	Nil	Nil	8,20,000	8,20,000	2.35
Seabird Leasing and Finvest Private Limited	Nil	Nil	7,00,000	7,00,000	2.01
Minerva Venture Fund Limited	Nil	Nil	6,00,000	6,00,000	1.72

Resonance Opportunities Fund	Nil	Nil	4,31,150	4,31,150	1.24
Vineet Arora	2,300	0.01	3,27,850	3,30,150	0.95
Nikhil Tyagi	10,000	0.05	3,27,850	3,37,850	0.97
Eraaya Lifespaces Limited	Nil	Nil	3,00,000	3,00,000	0.86
Kumar Agrawal	26,742	0.14	3,00,000	3,26,742	0.94
Black Hawk Properties Pvt Ltd	Nil	Nil	3,00,000	3,00,000	0.86
Morde Foods Pvt Ltd	Nil	Nil	3,00,000	3,00,000	0.86
Nexta Enterprises LLP	Nil	Nil	3,00,000	3,00,000	0.86
Money Plant Pictures LLP	Nil	Nil	2,50,000	2,50,000	0.72
Praveen Gupta	Nil	Nil	2,50,000	2,50,000	0.72
Rajiv Mehta	Nil	Nil	2,50,000	2,50,000	0.72
Shree Vihar Housing & Developers Pvt. Ltd.	Nil	Nil	2,00,000	2,00,000	0.57
Bikramjit Kandhari	Nil	Nil	1,64,000	1,64,000	0.47
Taran Kandhari	Nil	Nil	1,64,000	1,64,000	0.47
North Star Opportunities Fund VCC-Bull Value Incorporated VCC SUB-Fund	Nil	Nil	1,50,000	1,50,000	0.43
Radiant Global Fund-Class B Participating Shares	Nil	Nil	1,50,000	1,50,000	0.43
Dilip Deshlahara	Nil	Nil	1,25,000	1,25,000	0.36
Donald Venture Private Limited	Nil	Nil	1,00,000	1,00,000	0.29
Sathvik International	Nil	Nil	1,00,000	1,00,000	0.29
Vedant Sharad Rathi	Nil	Nil	1,00,000	1,00,000	0.29
Santosh Singhal	Nil	Nil	1,00,000	1,00,000	0.29
Deoki Nandan Singhal	Nil	Nil	1,00,000	1,00,000	0.29
Rakesh Laroia	Nil	Nil	1,00,000	1,00,000	0.29
Vinay Equity Market LLP	Nil	Nil	1,00,000	1,00,000	0.29
Vivek Mahesh Chandra Mangla	Nil	Nil	1,00,000	1,00,000	0.29
Saurav Sultania	Nil	Nil	1,00,000	1,00,000	0.29
NVS Corporate Consultancy Services Pvt. Ltd	Nil	Nil	1,00,000	1,00,000	0.29
V Cats Consultancy LLP	Nil	Nil	1,00,000	1,00,000	0.29
Rita Chadha	Nil	Nil	90,000	90,000	0.26
Yoshi Envirotech Private Limited	Nil	Nil	75,000	75,000	0.21
Nidhi Gupta	Nil	Nil	75,000	75,000	0.21
Pranav Kant	Nil	Nil	75,000	75,000	0.21
Piyush Kant	Nil	Nil	75,000	75,000	0.21
Saurav Raidhani	Nil	Nil	75,000	75,000	0.21
Absolute Returns Scheme	Nil	Nil	75,000	75,000	0.21
Ajay Vijaykumar Agrawal	Nil	Nil	70,000	70,000	0.20
Amar Vijaykumar Agrawal	Nil	Nil	70,000	70,000	0.20
Rupa Ajay Agrawal	Nil	Nil	70,000	70,000	0.20
Simple Amar Agrawal	Nil	Nil	70,000	70,000	0.20
Aditya Sahay	Nil	Nil	65,500	65,500	0.19
Nitin Kumar Aggarwal	Nil	Nil	60,000	60,000	0.17
Bhakti Bhalchandra Thakare	Nil	Nil	50,000	50,000	0.14
Raturaj Bhalchandra Thakare	Nil	Nil	50,000	50,000	0.14
Trish Real Estate LLP	Nil	Nil	50,000	50,000	0.14
Archit Garg	Nil	Nil	50,000	50,000	0.14
Deepak Bhansali HUF	Nil	Nil	50,000	50,000	0.14
Deepak Bhansali	Nil	Nil	50,000	50,000	0.14
Mohit Goyal	Nil	Nil	50,000	50,000	0.14

Nishita Mittal	Nil	Nil	50,000	50,000	0.14
Piyush Gupta	Nil	Nil	50,000	50,000	0.14
Debashish Neogi	Nil	Nil	50,000	50,000	0.14
Amita Poddar	Nil	Nil	50,000	50,000	0.14
Sourav Choudhary	Nil	Nil	50,000	50,000	0.14
Punam Choudhary	Nil	Nil	50,000	50,000	0.14
Priya Goyal	Nil	Nil	50,000	50,000	0.14
Mahesh Raichand Shah	Nil	Nil	50,000	50,000	0.14
Trading IDEA	Nil	Nil	50,000	50,000	0.14
Venkatraman Mandalapu	Nil	Nil	47,000	47,000	0.13
Suresh Kumar Jindle	Nil	Nil	45,000	45,000	0.13
Saroj Devi	Nil	Nil	40,000	40,000	0.11
Ratanlal Agarwal	Nil	Nil	35,000	35,000	0.10
Safir Anand	Nil	Nil	35,000	35,000	0.10
Aditi Saraff	Nil	Nil	35,000	35,000	0.10
Akash Soni	Nil	Nil	33,500	33,500	0.10
Vikas Dixit	Nil	Nil	33,000	33,000	0.09
Madhava Nalla Rao	Nil	Nil	32,750	32,750	0.09
Nevil Rameshbhai Savjani HUF	Nil	Nil	32,750	32,750	0.09
Shilpaben Maheshkumar Shah	Nil	Nil	32,750	32,750	0.09
Nitish Gupta	Nil	Nil	32,750	32,750	0.09
Mehul R Parekh	Nil	Nil	32,750	32,750	0.09
Dilip Keshrimal Sanklecha	Nil	Nil	32,750	32,750	0.09
Venkatraman Subramanian	Nil	Nil	32,750	32,750	0.09
Sandeep Singh	Nil	Nil	32,750	32,750	0.09
Areeza India Strategy Partners	Nil	Nil	32,750	32,750	0.09
Desai Hemant Kumar	Nil	Nil	32,000	32,000	0.09
Mukeshkumar Mahendrabhai Tailor	Nil	Nil	32,000	32,000	0.09
Prabhudas Liladhar Advisory Services Pvt. Ltd.	Nil	Nil	30,000	30,000	0.09
Bijay Kumar	Nil	Nil	26,000	26,000	0.07
Northbay Solution LLP	Nil	Nil	25,000	25,000	0.07
Amit Mehta	Nil	Nil	25,000	25,000	0.07
Pravin Kumar Gupta	Nil	Nil	25,000	25,000	0.07
Arun Kapoor	Nil	Nil	25,000	25,000	0.07
Noida Holding Pvt Ltd	Nil	Nil	25,000	25,000	0.07
Moksha Enterprises	Nil	Nil	25,000	25,000	0.07
Trellis Clothing	Nil	Nil	25,000	25,000	0.07
Puneet Tandon	Nil	Nil	25,000	25,000	0.07
Navin Dalmia	Nil	Nil	25,000	25,000	0.07
Jitendra B Parmar HUF	Nil	Nil	25,000	25,000	0.07
Anuj Ashokkumar Jain	Nil	Nil	25,000	25,000	0.07
Amit R Agarwal	Nil	Nil	24,550	24,550	0.07
Kaushik Narottam Soni	Nil	Nil	24,550	24,550	0.07
Pradip Surana	Nil	Nil	24,550	24,550	0.07
Damyanti Karsan Bhanushali	Nil	Nil	24,550	24,550	0.07
Rajeev Singh	Nil	Nil	24,550	24,550	0.07
Nirmal Gupta	Nil	Nil	23,000	23,000	0.07
Sanjeev Kumar Singh	Nil	Nil	19,650	19,650	0.06
Harsha Bharat Sheth	Nil	Nil	19,650	19,650	0.06
Kunal Kailash Parekh	Nil	Nil	19,650	19,650	0.06
Kshma Jaswant Shah	Nil	Nil	19,650	19,650	0.06
Suresh Kumar Garg	Nil	Nil	17,000	17,000	0.05
AMICI Estate LLP	Nil	Nil	17,000	17,000	0.05
Ratnesh Mehra	Nil	Nil	17,000	17,000	0.05

Rajeev Kumar	1,810	0.01	16,350	18,160	0.05
Pratik Sanghi	Nil	Nil	16,350	16,350	0.05
Sarvesh Sanghi	Nil	Nil	16,350	16,350	0.05
ASAP Engineering	Nil	Nil	16,350	16,350	0.05
Apoorva Khandelwal HUF	Nil	Nil	16,350	16,350	0.05
Suhani Poddar	Nil	Nil	16,350	16,350	0.05
Nalin Kumar	Nil	Nil	16,350	16,350	0.05
Ritesh Sureshchand Jain	Nil	Nil	16,350	16,350	0.05
Mayank Gupta	Nil	Nil	16,350	16,350	0.05
Sharat Kumar	Nil	Nil	16,350	16,350	0.05
Mansi Dua	Nil	Nil	16,350	16,350	0.05
Vaibhav Dimri	Nil	Nil	16,350	16,350	0.05
Sunil Jasuja	Nil	Nil	16,350	16,350	0.05
Reena Rajesh Kothari	Nil	Nil	16,350	16,350	0.05
Ratilal Shah	Nil	Nil	16,350	16,350	0.05
Haresh Shah	Nil	Nil	16,350	16,350	0.05
Jitendra Shah	Nil	Nil	16,350	16,350	0.05
Jigar Shah	Nil	Nil	16,350	16,350	0.05
Tatavarthy Chinna Venkata Narasimha Rao	Nil	Nil	15,000	15,000	0.04
Divya Bhandari	Nil	Nil	13,100	13,100	0.04
Akshay Arora	Nil	Nil	13,100	13,100	0.04
Pratham Mittal	Nil	Nil	13,000	13,000	0.04
Ashish Choudhary	Nil	Nil	13,000	13,000	0.04
Vanita Goel	Nil	Nil	13,000	13,000	0.04
Namrata Natinkumar Shah	Nil	Nil	10,800	10,800	0.03
Ankit Aggarwal	Nil	Nil	10,000	10,000	0.03
Sarita Agarwal	Nil	Nil	10,000	10,000	0.03
Pawan Kumar	Nil	Nil	10,000	10,000	0.03
Narayan Agrawal	Nil	Nil	9,800	9,800	0.03
Varun Jain	Nil	Nil	8,150	8,150	0.02
Jai Tripati Steels Pvt Ltd	Nil	Nil	8,150	8,150	0.02
Nirmala Dugar	Nil	Nil	8,150	8,150	0.02
Priyanka Agarwal	Nil	Nil	3,950	3,950	0.01
Khushbu Agrawal	Nil	Nil	3,250	3,250	0.01
Jatin Agrawal	Nil	Nil	3,000	3,000	0.01

**pre-issue holding is based on the fully paid up equity share capital i.e. Rs. 18,71,05,410/- divided into 1,87,10,541 fully paid up Equity Shares of Rs. 10/- each which includes the conversion of allotment of 50,622 partly paid up shares into fully paid up made on March 22, 2024.*

these percentage have been calculated on the basis of post preferential issue capital on fully diluted basis i.e. Rs. 34,91,05,410/-divided into 34,91,05,41 fully paid up Equity Shares of Rs. 10/- each.

Thus, there will be no change in the control or management of the Company pursuant to the proposed preferential issue. However, voting rights will change in tandem with the change in shareholding pattern of the Company.

XVIII. Lock-in Period:

- a) The warrants to be allotted shall be subject to lock-in in accordance with Chapter V of the SEBI ICDR Regulations.
- b) The entire pre-preferential allotment shareholding, if any, of the Proposed Allottees, shall be locked-in as per Chapter V of the SEBI ICDR Regulations.

XIX. Undertakings:

- None of the Company, its Directors or Promoters are categorized as willful defaulter(s) or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance

with the guidelines issued by Reserve Bank of India. Consequently, the undertaking required under Regulation 163(1)(i) is not applicable.

- None of its Directors or Promoters is fugitive economic offenders as defined under the SEBI ICDR Regulations.
- As the equity shares have been listed on a recognized Stock Exchange(s) for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable. Consequently, the undertaking required under Regulation 163(1)(g) and Regulation 163(1)(h) is not applicable.
- None of the allottees have sold or transferred any Equity Shares during the 90 trading days preceding the relevant date.

XX. Disclosures specified in Schedule VI of ICDR Regulations, if the issuer or any of its promoters or directors is a willful defaulter or fraudulent borrower: Not Applicable

XXI. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

S. No.	Name(s) of the Proposed Allottees	Current Status	Post Status
1	Amicorp Capital (Mauritius) Limited	Non-Promoter, Public	Non-Promoter, Public
2	NAV Capital VCC-NAV Capital Emerging Star Fund	Non-Promoter, Public	Non-Promoter, Public
3	West Midlands Ventures Pvt Ltd	Non-Promoter, Public	Non-Promoter, Public
4	Ovata Equity Strategies Master Fund	Non-Promoter, Public	Non-Promoter, Public
5	Seabird Leasing and Finvest Private Limited	Non-Promoter, Public	Non-Promoter, Public
6	Minerva Venture Fund Limited	Non-Promoter, Public	Non-Promoter, Public
7	Resonance Opportunities Fund	Non-Promoter, Public	Non-Promoter, Public
8	Vineet Arora	Non-Promoter, Public	Non-Promoter, Public
9	Nikhil Tyagi	Non-Promoter, Public	Non-Promoter, Public
10	Eraaya Lifespaces Limited	Non-Promoter, Public	Non-Promoter, Public
11	Kumar Agrawal	Non-Promoter, Public	Non-Promoter, Public
12	Black Hawk Properties Pvt Ltd	Non-Promoter, Public	Non-Promoter, Public
13	Morde Foods Pvt Ltd	Non-Promoter, Public	Non-Promoter, Public
14	Nexta Enterprises LLP	Non-Promoter, Public	Non-Promoter, Public
15	Money Plant Pictures LLP	Non-Promoter, Public	Non-Promoter, Public
16	Praveen Gupta	Non-Promoter, Public	Non-Promoter, Public
17	Rajiv Mehta	Non-Promoter, Public	Non-Promoter, Public
18	Shree Vihar Housing & Developers Pvt. Ltd.	Non-Promoter, Public	Non-Promoter, Public
19	Bikramjit Kandhari	Non-Promoter, Public	Non-Promoter, Public
20	Taran Kandhari	Non-Promoter, Public	Non-Promoter, Public
21	North Star Opportunities Fund VCC-Bull Value Incorporated VCC SUB-Fund	Non-Promoter, Public	Non-Promoter, Public
22	Radiant Global Fund-Class B Participating Shares	Non-Promoter, Public	Non-Promoter, Public
23	Dilip Deshlahara	Non-Promoter, Public	Non-Promoter, Public
24	Donald Venture Private Limited	Non-Promoter, Public	Non-Promoter, Public
25	Sathvik International	Non-Promoter, Public	Non-Promoter, Public
26	Vedant Sharad Rathi	Non-Promoter, Public	Non-Promoter, Public
27	Santosh Singhal	Non-Promoter, Public	Non-Promoter, Public
28	Deoki Nandan Singhal	Non-Promoter, Public	Non-Promoter, Public
29	Rakesh Laroia	Non-Promoter, Public	Non-Promoter, Public
30	Vinay Equity Market LLP	Non-Promoter, Public	Non-Promoter, Public

31	Vivek Mahesh Chandra Mangla	Non-Promoter, Public	Non-Promoter, Public
32	Saurav Sultania	Non-Promoter, Public	Non-Promoter, Public
33	NVS Corporate Consultancy Services Pvt. Ltd	Non-Promoter, Public	Non-Promoter, Public
34	V Cats Consultancy LLP	Non-Promoter, Public	Non-Promoter, Public
35	Rita Chadha	Non-Promoter, Public	Non-Promoter, Public
36	Yoshi Envirotech Private Limited	Non-Promoter, Public	Non-Promoter, Public
37	Nidhi Gupta	Non-Promoter, Public	Non-Promoter, Public
38	Pranav Kant	Non-Promoter, Public	Non-Promoter, Public
39	Piyush Kant	Non-Promoter, Public	Non-Promoter, Public
40	Saurav Raidhani	Non-Promoter, Public	Non-Promoter, Public
41	Absolute Returns Scheme	Non-Promoter, Public	Non-Promoter, Public
42	Ajay Vijaykumar Agrawal	Non-Promoter, Public	Non-Promoter, Public
43	Amar Vijaykumar Agrawal	Non-Promoter, Public	Non-Promoter, Public
44	Rupa Ajay Agrawal	Non-Promoter, Public	Non-Promoter, Public
45	Simple Amar Agrawal	Non-Promoter, Public	Non-Promoter, Public
46	Aditya Sahay	Non-Promoter, Public	Non-Promoter, Public
47	Nitin Kumar Aggarwal	Non-Promoter, Public	Non-Promoter, Public
48	Bhakti Bhalchandra Thakare	Non-Promoter, Public	Non-Promoter, Public
49	Ruturaj Bhalchandra Thakare	Non-Promoter, Public	Non-Promoter, Public
50	Trish Real Estate LLP	Non-Promoter, Public	Non-Promoter, Public
51	Archit Garg	Non-Promoter, Public	Non-Promoter, Public
52	Deepak Bhansali HUF	Non-Promoter, Public	Non-Promoter, Public
53	Deepak Bhansali	Non-Promoter, Public	Non-Promoter, Public
54	Mohit Goyal	Non-Promoter, Public	Non-Promoter, Public
55	Nishita Mittal	Non-Promoter, Public	Non-Promoter, Public
56	Piyush Gupta	Non-Promoter, Public	Non-Promoter, Public
57	Debashish Neogi	Non-Promoter, Public	Non-Promoter, Public
58	Amita Poddar	Non-Promoter, Public	Non-Promoter, Public
59	Sourav Choudhary	Non-Promoter, Public	Non-Promoter, Public
60	Punam Choudhary	Non-Promoter, Public	Non-Promoter, Public
61	Priya Goyal	Non-Promoter, Public	Non-Promoter, Public
62	Mahesh Raichand Shah	Non-Promoter, Public	Non-Promoter, Public
63	Trading IDEA	Non-Promoter, Public	Non-Promoter, Public
64	Venkatraman Mandalapu	Non-Promoter, Public	Non-Promoter, Public
65	Suresh Kumar Jindle	Non-Promoter, Public	Non-Promoter, Public
66	Saroj Devi	Non-Promoter, Public	Non-Promoter, Public
67	Ratanlal Agarwal	Non-Promoter, Public	Non-Promoter, Public
68	Safir Anand	Non-Promoter, Public	Non-Promoter, Public
69	Aditi Saraff	Non-Promoter, Public	Non-Promoter, Public
70	Akash Soni	Non-Promoter, Public	Non-Promoter, Public
71	Vikas Dixit	Non-Promoter, Public	Non-Promoter, Public
72	Madhava Nalla Rao	Non-Promoter, Public	Non-Promoter, Public
73	Nevil Rameshbhai Savjani HUF	Non-Promoter, Public	Non-Promoter, Public
74	Shilpaben Maheshkumar Shah	Non-Promoter, Public	Non-Promoter, Public
75	Nitish Gupta	Non-Promoter, Public	Non-Promoter, Public
76	Mehul R Parekh	Non-Promoter, Public	Non-Promoter, Public
77	Dilip Keshrimal Sanklecha	Non-Promoter, Public	Non-Promoter, Public
78	Venkatraman Subramanian	Non-Promoter, Public	Non-Promoter, Public
79	Sandeep Singh	Non-Promoter, Public	Non-Promoter, Public
80	Areeda India Strategy Partners	Non-Promoter, Public	Non-Promoter, Public
81	Desai Hemant Kumar	Non-Promoter, Public	Non-Promoter, Public
82	Mukeshkumar Mahendrabhai Tailor	Non-Promoter, Public	Non-Promoter, Public
83	Prabhudas Liladhar Advisory Services Pvt. Ltd.	Non-Promoter, Public	Non-Promoter, Public
84	Bijay Kumar	Non-Promoter, Public	Non-Promoter, Public
85	Northbay Solution LLP	Non-Promoter, Public	Non-Promoter, Public
86	Amit Mehta	Non-Promoter, Public	Non-Promoter, Public

87	Pravin Kumar Gupta	Non-Promoter, Public	Non-Promoter, Public
88	Arun Kapoor	Non-Promoter, Public	Non-Promoter, Public
89	Noida Holding Pvt Ltd	Non-Promoter, Public	Non-Promoter, Public
90	Moksha Enterprises	Non-Promoter, Public	Non-Promoter, Public
91	Trellis Clothing	Non-Promoter, Public	Non-Promoter, Public
92	Puneet Tandon	Non-Promoter, Public	Non-Promoter, Public
93	Navin Dalmia	Non-Promoter, Public	Non-Promoter, Public
94	Jitendra B Parmar HUF	Non-Promoter, Public	Non-Promoter, Public
95	Anuj Ashokkumar Jain	Non-Promoter, Public	Non-Promoter, Public
96	Amit R Agarwal	Non-Promoter, Public	Non-Promoter, Public
97	Kaushik Narottam Soni	Non-Promoter, Public	Non-Promoter, Public
98	Pradip Surana	Non-Promoter, Public	Non-Promoter, Public
99	Damyanti Karsan Bhanushali	Non-Promoter, Public	Non-Promoter, Public
100	Rajeev Singh	Non-Promoter, Public	Non-Promoter, Public
101	Nirmal Gupta	Non-Promoter, Public	Non-Promoter, Public
102	Sanjeev Kumar Singh	Non-Promoter, Public	Non-Promoter, Public
103	Harsha Bharat Sheth	Non-Promoter, Public	Non-Promoter, Public
104	Kunal Kailash Parekh	Non-Promoter, Public	Non-Promoter, Public
105	Kshma Jaswant Shah	Non-Promoter, Public	Non-Promoter, Public
106	Suresh Kumar Garg	Non-Promoter, Public	Non-Promoter, Public
107	AMICI Estate LLP	Non-Promoter, Public	Non-Promoter, Public
108	Ratnesh Mehra	Non-Promoter, Public	Non-Promoter, Public
109	Rajeev Kumar	Non-Promoter, Public	Non-Promoter, Public
110	Pratik Sanghi	Non-Promoter, Public	Non-Promoter, Public
111	Sarvesh Sanghi	Non-Promoter, Public	Non-Promoter, Public
112	ASAP Engineering	Non-Promoter, Public	Non-Promoter, Public
113	Apoorva Khandelwal HUF	Non-Promoter, Public	Non-Promoter, Public
114	Suhani Poddar	Non-Promoter, Public	Non-Promoter, Public
115	Nalin Kumar	Non-Promoter, Public	Non-Promoter, Public
116	Ritesh Sureshchand Jain	Non-Promoter, Public	Non-Promoter, Public
117	Mayank Gupta	Non-Promoter, Public	Non-Promoter, Public
118	Sharat Kumar	Non-Promoter, Public	Non-Promoter, Public
119	Mansi Dua	Non-Promoter, Public	Non-Promoter, Public
120	Vaibhav Dimri	Non-Promoter, Public	Non-Promoter, Public
121	Sunil Jasuja	Non-Promoter, Public	Non-Promoter, Public
122	Reena Rajesh Kothari	Non-Promoter, Public	Non-Promoter, Public
123	Ratilal Shah	Non-Promoter, Public	Non-Promoter, Public
124	Haresh Shah	Non-Promoter, Public	Non-Promoter, Public
125	Jitendra Shah	Non-Promoter, Public	Non-Promoter, Public
126	Jigar Shah	Non-Promoter, Public	Non-Promoter, Public
127	Tatavarthy Chinna Venkata Narasimha Rao	Non-Promoter, Public	Non-Promoter, Public
128	Divya Bhandari	Non-Promoter, Public	Non-Promoter, Public
129	Akshay Arora	Non-Promoter, Public	Non-Promoter, Public
130	Pratham Mittal	Non-Promoter, Public	Non-Promoter, Public
131	Ashish Choudhary	Non-Promoter, Public	Non-Promoter, Public
132	Vanita Goel	Non-Promoter, Public	Non-Promoter, Public
133	Namrata Natinkumar Shah	Non-Promoter, Public	Non-Promoter, Public
134	Ankit Aggarwal	Non-Promoter, Public	Non-Promoter, Public
135	Sarita Agarwal	Non-Promoter, Public	Non-Promoter, Public
136	Pawan Kumar	Non-Promoter, Public	Non-Promoter, Public
137	Narayan Agrawal	Non-Promoter, Public	Non-Promoter, Public
138	Varun Jain	Non-Promoter, Public	Non-Promoter, Public
139	Jai Tripathi Steels Pvt Ltd	Non-Promoter, Public	Non-Promoter, Public
140	Nirmala Dugar	Non-Promoter, Public	Non-Promoter, Public
141	Priyanka Agarwal	Non-Promoter, Public	Non-Promoter, Public
142	Khushbu Agrawal	Non-Promoter, Public	Non-Promoter, Public
143	Jatin Agrawal	Non-Promoter, Public	Non-Promoter, Public

XXII. Practicing Company Secretary's Certificate:

The certificate from Practicing Company Secretaries, certifying that the preferential issue of warrants is being made in accordance with requirements of Chapter V of SEBI ICDR Regulations has been obtained considering the said preferential issue. The copy of said certificate may be accessed on the Company's website www.hazoomultiproject.com.

XXIII. Details of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution.

None of the Directors/ Key Managerial Personnel of the Company/ their relatives is/ are, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item no. 1 of this Notice except to the extent of their respective shareholding entitlements in the Company, if any.

The Board of Directors recommends the resolutions as set out in Item No. 1 of this notice for the issue of warrants on a preferential basis, to the proposed allottees by way of Special Resolution.

ITEM NO. 4: AUTHORITY TO THE BOARD TO CREATE CHARGE/ MORTGAGE AND/ OR CHARGE AND/ OR HYPOTHECATION AND/OR PLEDGE ON THE MOVABLE AND IMMOVABLE PROPERTIES OF THE COMPANY AND TO SELL, LEASE OR OTHERWISE DISPOSE OFF THE WHOLE OR SUBSTANTIALLY THE WHOLE OF THE UNDERTAKING OF THE COMPANY PURSUANT TO SECTION 180(1)(A) OF THE COMPANIES ACT, 2013.

To consider and, if thought fit, to pass, with or without modification, the following Resolution as a *Special Resolution*:

"RESOLVED THAT pursuant to section 180(1)(a) and all other applicable provisions of the Companies Act, 2013 and rules made thereunder as may be amended, from time to time and subject to the Memorandum and Articles of Association, the consent of the members of the Company be and is hereby accorded to Board of Directors (hereinafter called "the Board") which term shall be deemed to include any Committee thereof, which the Board may have constituted to exercise its powers including the powers conferred by this resolution and with the power to delegate such authority to any person or person(s) for creation of mortgage and/or charge and/or hypothecation and/or pledge and/or security in any form or manner on any of its movable and immovable properties wherever situated both present and future or to sell, lease or otherwise dispose-off the whole or substantially the whole of the undertaking of the Company on such terms and conditions at such time and in such form and manner as the Board in its absolute discretion thinks fit in favour of any person including but not limited to bank(s), financial institution(s) Investment Institution(s), Mutual Fund(s), Trust(s), other body(ies) corporate or persons whether shareholders of the Company or not, or from any source, located in India or abroad, whether unsecured or secured, Trustees for holders of debentures/ bonds and/ or other instruments to secure all credit facilities including rupee loans, foreign currency loans, debentures, bonds and/ or other instruments or non fund based facilities availed / to be availed by the Company and/ or for any other purpose, from time to time together with interest, further interest thereon, compound interest in case of default, accumulated interest, liquidated damages, all other cost, charges and expenses thereon for amount not exceeding the existing limit of Rs. 200 Crores (Rupees Two Hundred Crores only) to Rs. 1000 Crores (Rupees One Thousand Crores only) over and above the aggregate of the paid-up share capital and free reserves of the Company."

RESOLVED FURTHER THAT securities to be created by the Company may rank pari passu / subservient with/to the mortgages and /or charges already created or to be created by the Company as may be agreed to between the concerned parties.

RESOLVED FURTHER THAT the Board of Directors or such Committee/or person/(s) as authorised by the Board of Directors be and are hereby authorised to finalize, settle and execute such documents and deeds, as may be applicable, for creating the appropriate mortgages and/or charges on such of the immovable and/or movable properties of the Company on such terms and conditions as may be decided by the Board of Directors or such Committee in consultation with the lenders and for

reserving the aforesaid right and for performing all such acts, things and deeds as may be necessary for giving full effect to this Resolution.”

EXPLANATORY STATEMENT-ITEM NO. 4:

AUTHORITY TO THE BOARD TO CREATE CHARGE/ MORTGAGE AND/ OR CHARGE AND/ OR HYPOTHECATION AND/OR PLEDGE ON THE MOVABLE AND IMMOVABLE PROPERTIES OF THE COMPANY AND TO SELL, LEASE OR OTHERWISE DISPOSE OFF THE WHOLE OR SUBSTANTIALLY THE WHOLE OF THE UNDERTAKING OF THE COMPANY PURSUANT TO SECTION 180(1)(A) OF THE COMPANIES ACT, 2013.

In terms of the resolution placed before the meeting of the shareholders for approval pursuant to Section 180 (1) (a) of the Companies Act, 2013, consent of the Members is required for authorizing the Board of Directors to create mortgage and / or charge on the immovable and movable properties or to sell, lease or otherwise dispose off the whole or substantially the whole of the undertaking of the Company. The Company would be borrowing monies by way of debentures, bonds, loans, hire purchase finance either in rupee or in foreign currency from Financial Institutions / Banks / Insurance Companies and other Corporate Bodies apart from working capital facilities from banks in ordinary course of business. This in turn would necessitate further creation of securities by suitable mortgages and / or charges on all or some of the immovable and movable properties of the Company, both present and future, in favour of the lenders / trustees upto an extent of Rs.1000 Crores. To create mortgage and / or charge upto the said limit, approval of the Members is required to be obtained pursuant to Section 180 (1) (a) of the Companies Act, 2013 authorizing the Board of Directors of the Company in this regard. Hence the resolution is placed before the Members for their approval.

None of the Directors or Key Managerial Personnel of the Company and/or their relatives are concerned or interested, financially or otherwise, in the resolution set out in Item No. 4 of the Notice, except to the extent of their shareholding, if any.

The Board recommends the Special resolutions set out in Item No. 4 of the Notice for approval by the shareholders.

This Corrigendum to the Notice of EGM shall form an integral part of the said Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

All other contents of the Notice of EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This corrigendum is being uploaded on the website of the Company at www.hazoomultiproject.com and on the website of BSE Ltd. at www.bseindia.com where the shares of the Company are listed.

by order of the board of
Hazoor Multi Projects Limited

SWAMINATH
CHHOTELAL
JAISWAR

Digitally signed by
SWAMINATH CHHOTELAL
JAISWAR
Date: 2024.05.03 13:12:24
+05'30'

Swaminath Chhotelal Jaiswar
Company Secretary and Compliance Officer

Date: 03rd May 2024
Place: Mumbai

Shareholding Pattern of the issuer before and after the preferential issue													
Category	Pre-Issue Shareholding						Warrants to be allotted	Post Issue Shareholding (Presuming full conversion of Warrants)					
	No. of fully paid up equity shares held	%	No. of Partly paid-up equity shares held	%	Total no. shares held	%		No. of fully paid up equity shares held	%	No. of Partly paid-up equity shares held	%	Total no. shares held	%
A) Promoter Shareholding													
A1) Indian													
a) Individuals & HUF	917,391	4.90	-	-	917,391	4.90	-	917,391	2.63	-	-	917,391	2.63
b) Body Corporates	3,030,286	16.20	-	-	3,030,286	16.18	-	3,030,286	8.68	-	-	3,030,286	8.68
c) Any Other(specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub Total (A){1}	3,947,677	21.10	-	-	3,947,677	21.08	-	3,947,677	11.31	-	-	3,947,677	11.30
A2) Foreign Promoters	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Total Promoter Shareholding A=A1 +A2	3,947,677	21.10	-	-	3,947,677	21.08	-	3,947,677	0.00	-	-	3,947,677	19.05
B) Public Shareholding													
B1) Institutional Investors	3,461,782	18.50	-	-	3,461,782	18.49	6,055,450	9,517,232	27.26	-	-	9,517,232	27.25
B2) Central Govt./Stat Govt./POI	-	-	-	-	-	-	-	-	-	-	-	-	-
B3) Others													
a) Individuals	7,799,783	41.69	-	-	7,799,783	41.65	5,404,200	13,203,983	37.82	-	-	13,203,983	37.81
b) Body Corporate	2,527,052	13.51	-	-	2,527,052	13.50	3,450,150	5,977,202	17.12	-	-	5,977,202	17.11
c) Others (Including NRI, Clearing Members, HUF, LLP, partnership firm)	974,247	5.21	14,459	100.00	988,706	5.28	1,290,200	2,264,447	6.49	14,459	100.00	2,278,906	6.53
Total Public Shareholding B=B1+B2+ B3	14,762,864	78.90	14,459	100.00	14,777,323	78.92	16,200,000	30,962,864	88.69	14,459	100.00	30,977,323	88.70
C) Non-Promoter - Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	18,710,541	100	14,459	100	18,725,000	100	16,200,000	34,910,541	100	14,459	100	34,925,000	100.00

Notes:

- (1) The pre-issue shareholding pattern is based on the BENPOS available as on April 05, 2024 which includes the conversion of allotment of 50,622 partly paid up shares into fully paid up made on March 22, 2024
(2) Post shareholding structure may change depending upon any other corporate action in between.