

06th December, 2023

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Scrip ID/Code : HAZOOR/ 532467

Sub: Outcome of Board Meeting: Preferential Issue amounting Rs. 9790 Lacs

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. Wednesday, 06th December, 2023, at the registered Office of the company at C-45, 4th Floor, Plot 210, Mittal Tower, C, Wing, Barrister Rajani Patel Marg, Nariman Point, Mumbai-4000021 *inter-alia* considered and approved the following businesses:

1. Preferential Issue of Rs. 9790 Lacs:

To accelerate growth further and to augment the financial resources of the Company through raising of funds, aggregating amount of up to Rs. 97,90,00,000/- (Rupees Ninety Seven Crores and Ninety Lakhs Only), by way of creating, issuing and allotting up to 55,00,000 (Fifty Lakhs only) Equity Share having face value of Rs.10/- each, to the persons belonging to 'Non-Promoter, Public Category', as detailed in Annexure-I, on preferential basis, at an issue price higher than the floor price determined in accordance with the provision of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), payable in cash, in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to approval of shareholders and other regulatory authorities, as may be applicable.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No.CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as Annexure II to this letter.

PAWANKUMAR
NATHMAL
MALLAWAT

Digitally signed by PAWANKUMAR
NATHMAL MALLAWAT
Date: 2023.12.06 21:45:59 +05'30'

2. Convening an Extra Ordinary General Meeting of the Company

decided to seek approval of the shareholders of the Company through an Extraordinary General Meeting ("EGM") to be held on Tuesday, 02nd January, 2024 and approved draft notice of the EGM, appointment of Scrutinizer and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.hazoormultiproject.com and on the website of the stock exchange(s) i.e. BSE Limited at www.bseindia.com, in due course.

The Board Meeting commenced at 4.30 pm and concluded at 9.45 pm

You are requested to take the above information on record and oblige.

Thanking you,

Yours Faithfully,

For Hazoor Multi Projects Limited

PAWANKUMAR
NATHMAL
MALLAWAT

Digitally signed by
PAWANKUMAR NATHMAL
MALLAWAT
Date: 2023.12.06 21:44:38
+0530

Pawankumar Nathmal Mallawat
Executive Director
DIN: 01538111
Place: Mumbai

Encl: as above

Annexure I

The names of the proposed allottees of Equity Shares to the Non-Promoter, Public Category, to be allotted on preferential basis:

S. No.	Name of the Proposed Allottees	Category	Equity Quantity*
1	Amicorp Capital (Mauritius) Limited	FPI/FII	20,00,000
2	Vespera Fund Limited	FPI/FII	5,50,000
3	Aries Opportunities Fund Limited	FPI/FII	5,00,000
4	Elara India Opportunities Fund	FPI/FII	5,00,000
5	Kiftar IN LLC	FPI/FII	2,50,000
6	Bhavya Tradex Private Limited	Body Corporate	1,75,000
7	Suniyojit Merchants Private Limited	Body Corporate	50,000
8	Deepika Gupta	Individual	6,75,000
9	Anuja Subhash Hajare	Individual	1,25,000
10	Neha Subhash Hajare	Individual	1,25,000
11	Hajare Sumeet Subhash	Individual	1,25,000
12	Meera Subhash Hajare	Individual	1,25,000
13	Vrinda Garg	Individual	1,00,000
14	Sharad Premprakash Rathi	Individual	1,00,000
15	Prajal Bhandari	Individual	1,00,000
Total			55,00,000

**maximum quantity of equity proposed to be allotted to respective allottee in the proposed Preferential Issue*



PAWANKUM
AR NATHMAL
MALLAWAT

Digitally signed by
PAWANKUMAR
NATHMAL
MALLAWAT
Date: 2023.12.06
21:45:09 +05'30'

Annexure II

Details in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

S. No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Up to 55,00,000 Equity Shares of face value of Rs. 10/- each to persons belonging to Non-Promoter, Public Category at an issue price higher than the floor price determined in accordance with the provision of SEBI ICDR Regulations, payable in cash aggregating amount of up to Rs.97,90,00,000/-
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
4	Name and number of the Investor(s)	As per the list attached as Annexure-I
5	Issue price	Issue price of Rupees One Hundred and Seventy-Eight
6	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable
7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
8	Nature of Consideration	Cash

PAWANKUMAR
AR NATHMAL
MALLAWAT

Digitally signed by
PAWANKUMAR
NATHMAL MALLAWAT
Date: 2023.12.06
21:45:33 +05'30'

