



HAZOORMULTIPROJECTSLIMITED

CIN : L99999MH1992PLC269813

April 12, 2024

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Script ID/ Code : HAZOOR/ 532467

Subject : Outcome of Board Meeting of the Company held on April 12, 2024.

Reference No. : Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. Friday, April 12, 2024, at the registered Office of the company at C-45, 4th Floor, Plot 210, Mittal Tower, C, Wing, Barrister Rajani Patel Marg, Nariman Point, Mumbai-4000021 *inter-alia* considered and approved the following businesses:

1.FUND RAISING OF RS. 4,860/- Mn. THROUGH PREFERENTIAL ISSUE

to accelerate growth further and to augment the financial resources of the Company through raising of funds, by way of creating, issuing and allotting up to 1,62,00,000 (One Crore and Sixty Two Lakhs only) Fully convertible warrants convertible into equivalent number of fully paid up equity share of the Company having face value of Rs. 10/- (Rupee Ten Only), to the persons belonging to "Non-Promoter, Public Category", as detailed in **Annexure-I**, on preferential basis, at an issue price of Rs. 300/- (Rupees Three Hundred only) per warrant, which is higher than the floor price determined in accordance with the provision of Chapter V of SEBI ICDR Regulations, payable in cash for aggregating amount of up to Rs. 4,860/- Mn. in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to approval of shareholders and other regulatory authorities, as may be applicable. Upon issue of Warrants in accordance herewith, an amount equivalent to 25% (twenty five per cent) of the total issue size shall be called upfront from the proposed allottees.

*Disclosure with respect to the Preferential Issue under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure-II** to this letter.*

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REGD.OFFICE:C-45, Floor 4TH, Plot -210, C Wing, Mittal Tower, Barrister Rajani Patel Marg, Nariman Point Mumbai-400021
TEL: 022 22000525• E-mail:hmpl.india@gmail.com/ info@hazoormultiproject.com• Web: hazoormultiproject.com

2. INCREASE IN AUTHORIZED SHARE CAPITAL OF THE COMPANY

To increase the Authorized Share Capital of the Company from existing Rs.80,50,00,000 (Rupees Eighty Crores Fifty lakhs) comprising of Rs. 30,50,00,000 equity shares capital divided into 3,05,00,000 (Three Crores Five Lacs) Equity Shares of Rs. 10/- each and Rs. 50,00,00,000 (Rupees Fifty crores) Preference Share Capital divided into 500 (Five Hundred) Preference Shares of Rs. 10,00,000 each to Rs.100,50,00,000 (Rupees One Hundred Crores and Fifty lakhs) comprising of Rs.50,50,00,000 (Rupees Fifty Crores and Fifty Lakhs) equity share capital divided into 5,05,00,000 (Five Crores Five Lacs) Equity Shares of Rs. 10/- each and Rs.50,00,00,000 (Rupees Fifty crore) Preference Share Capital divided into 500 (Five Hundred) Preference Shares of Rs. 10,00,000 each and consequent amendment in the Capital Clause (Clause V) of Memorandum of Association of the Company, subject to approval of the shareholders of the Company.

3.ALTERATION IN OBJECT CLAUSE OF MEMORANDUM OF ASSOCIATION OF THE COMPANY

To venture into new business of toll collection and allied businesses, in addition to the existing businesses, and consequent alteration in the 'Object Clause' of Memorandum of Association, in order to align with the above said business activities and to meet with its future goal by way of inserting the following sub clause at No. (6) after the existing sub clause (1) to (5) in Clause III (A) of the Memorandum of Association of the Company:

"To carry on the business of collection of toll, User fee collection works, to provide services of manpower, operations, facilities and all kind of works related to toll collection or any services as an agent or enter into arrangement with Central Government, State Government, Semi Government Bodies, Private Parties or Authorities, whether Municipal, Local or otherwise or with any institution or company in India or abroad and to procure or maintain from such Government Authority, person, institution or company, rights of all sorts for assistance, privileges, charters, contracts, licenses and concessions which the company may think it desirable and to carry out, exercise and comply therewith".

4.CONSTITUTION OF FUND-RAISING COMMITTEE

The constitution of 'Fund-Raising Committee' as detailed below for taking necessary decision, resolve the difficulties /obstacles which may arise with respect to company's proposed fund raising, and to engage professional intermediaries, experts, technical consultants, advisors, as and when required and such other ancillary action required for the same.

Composition of Fund-Raising Committee

S. No.	Name	Designation	Category
1.	Pawankumar Nathmal Mallawat	Chairman	Executive Director
2.	Akshay Pawankumar Jain	Member	Whole Time Director & CEO
3.	Dineshkumar Laxminaryan Agarwal	Member	Executive Director
4	Madhuri Purshottam Bohra	Member	Non -Executive Independent Director

5. RISK MANAGEMENT COMMITTEE

The Board has not approved the constitution of Risk Management Committee as it was not required as per Regulation 21 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

6. INCREASE IN LIMITS IN TERMS OF SECTION 180(1)(a) OF THE COMPANIES ACT, 2013

To increase the limits from Rs. 200 Crores to Rs. 1,000 Crores for selling, leasing or otherwise disposing of the whole or substantially whole of the undertaking and/or Creating Charge/Security over the Assets/Undertaking of the Company in terms of provisions of Section 180(1) (a) of the Companies Act, 2013 subject to approval of shareholders.

7. MEMBERS' APPROVAL IN EXTRA-ORDINARY GENERAL MEETING

Convening an Extra Ordinary General Meeting of the Company decided to seek approval of the shareholders of the Company through an Extraordinary General Meeting ("EGM") to be held on Tuesday, May 07, 2024 through Video Conferencing ("VC")/ Other Audio visual means ("OAVM") and approved draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.hazoomultiproject.com and on the website of the stock exchange(s) i.e. BSE Limited at www.bseindia.com, in due course.

8. The Cut-Off date would be Tuesday, April 30, 2024 for Evoting Purpose. The E voting facility shall start from Saturday, 04th May, 2024 at 9:00 A.M. and shall end on Monday, 06th May, 2024 at 05:00 P.M.

9. Mr. Ranjit Binod Kejriwal, Practicing Company Secretary has been appointed as a Scrutinizer for scrutinizing E-voting on the EGM of the Company.

The Board Meeting commenced at 11.30 am and concluded at 20.10 pm

You are requested to take the above information on record and oblige.

**Thanking you,
Yours Faithfully,
For Hazoor Multi Projects Limited**

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**Pawankumar Nathmal Mallawat
Executive Director
DIN: 01538111
Place: Mumbai**

Encl: as above

The names of the proposed allottees of Warrants to the Non-Promoter, Public Category, to be allotted on preferential basis:

S. No.	Name of the Proposed Allottees	Warrants to be allotted on Preferential basis Maximum Quantity for the respective allottee
1	Amicorp Capital (Mauritius) Limited	20,70,000
2	NAV Capital VCC	16,39,300
3	West Midlands Ventures Pvt Ltd	13,12,000
4	Ovata Equity Strategies Master Fund	8,20,000
5	Seabird Leasing and Finvest Private Limited	7,00,000
6	Minerva Venture Fund Limited	6,00,000
7	Resonance Opportunities Fund	4,31,150
8	Bhakti Bhalchandra Thakare	3,50,000
9	Ruturaj Bhalchandra Thakare	3,50,000
10	Vineet Arora	3,27,850
11	Nikhil Tyagi	3,27,850
12	Eraaya Lifespaces Limited	3,00,000
13	Kumar Agrawal	3,00,000
14	Black Hawk Properties Pvt Ltd	3,00,000
15	Morde Foods Pvt Ltd	3,00,000
16	Nexta Enterprises LLP	3,00,000
17	Money Plant Pictures LLP	2,50,000
18	Praveen Gupta	2,50,000
19	Rajiv Mehta	2,50,000
20	Shree Vihar Housing & Developers Pvt. Ltd.	2,00,000
21	Bikram Kandhari	1,64,000
22	Taran Kandhari	1,64,000
23	Dilip Deshlahara	1,25,000
24	Donald Venture Private Limited	1,00,000
25	Sathvik International	1,00,000
26	Karan Sanghavi	1,00,000
27	Vedant Sharad Rathi	1,00,000
28	Santosh Singhal	1,00,000
29	Deoki Nandan Singhal	1,00,000
30	Rakesh Laroia	1,00,000
31	Vinay Equity Market LLP	1,00,000
32	Vivek Mahesh Chandra Mangla	1,00,000
33	Saurav Sultania	1,00,000
34	NVS Corporate Consultancy Services Pvt. Ltd	1,00,000
35	Rita Chadha	90,000
36	Yoshi Envirotech Private Limited	75,000
37	Nidhi Gupta	75,000
38	Pranav Kant	75,000
39	Piyush Kant	75,000
40	Saurav Raidhani	75,000
41	Absolute Returns Scheme	75,000
42	Ajay Vijaykumar Agrawal	70,000
43	Amar Vijaykumar Agrawal	70,000
44	Rupa Ajay Agrawal	70,000
45	Simple Amar Agrawal	70,000

46	Aditya Sahay	65,500
47	Nitin Kumar Aggarwal	60,000
48	Trish Real Estate LLP	50,000
49	Archit Garg	50,000
50	Deepak Bhansali HUF	50,000
51	Deepak Bhansali	50,000
52	Mohit Goyal	50,000
53	Nishita Mittal	50,000
54	Piyush Gupta	50,000
55	Debashish Neogi	50,000
56	Amita Poddar	50,000
57	Sourav Choudhary	50,000
58	Punam Choudhary	50,000
59	Priya Goyal	50,000
60	Mahesh Raichand Shah	50,000
61	Suresh Kumar Jindle	45,000
62	Saroj Devi	40,000
63	Ratanlal Agarwal	35,000
64	Safir Anand	35,000
65	Aditi Saraff	35,000
66	Akash Soni	33,500
67	Vikas Dixit	33,000
68	Madhava	32,750
69	Nevil Rameshbhai Savjani HUF	32,750
70	Shilpaben Maheshkumar Shah	32,750
71	Nifish Gupta	32,750
72	Mehul R Parekh	32,750
73	Dilip Keshrimal Sanklecha	32,750
74	Venkatraman Subramanian	32,750
75	Sandeep Singh	32,750
76	Areeza India Strategy Partners	32,750
77	Desai Hemant Kumar	32,000
78	Mukeshkumar Mahendrabhai Tailor	32,000
79	Prabhudas Liladhar Advisory Services Pvt. Ltd.	30,000
80	Bijay Kumar	26,000
81	Northbay Solution LLP	25,000
82	Manjit Singh	25,000
83	Amit Mehta	25,000
84	Praveen Gupta	25,000
85	Arun Kapoor	25,000
86	Noida Holding Pvt Ltd	25,000
87	Moksha Enterprises	25,000
88	Trellis Clothing	25,000
89	Puneet Tandon	25,000
90	Navin Dalmia	25,000
91	Amit R Agarwal	24,550
92	Kaushik Narottam Soni	24,550
93	Pradip Surana	24,550
94	Damyanti Karsan Bhanushali	24,550
95	Rajeev Singh	24,550
96	Nirmal Gupta	23,000
97	Pegasus Capita	20,000
98	Sanjeev Kumar Singh	19,650

99	Harsha Bharat Sheth	19,650
100	Kunal Kailash Parekh	19,650
101	Kshma Jaswant Shah	19,650
102	Suresh Kumar Garg	17,000
103	AMICI Estate LLP	17,000
104	Ratnesh Mehra	17,000
105	Rajeev	16,350
106	Pratik Sanghi	16,350
107	Sarvesh Sanghi	16,350
108	ASAP Engineering	16,350
109	Apoorva Khandelwal HUF	16,350
110	Suhani Poddar	16,350
111	Nalin Kumar	16,350
112	Ritesh Sureshchand Jain	16,350
113	Mayank Gupta	16,350
114	Sharat Kumar	16,350
115	Mansi Dua	16,350
116	Vaibhav Dimri	16,350
117	Sunil Jasuja	16,350
118	Reena Rajesh Kothari	16,350
119	Ratilal Shah	16,350
120	Haresh Shah	16,350
121	Jitendra Shah	16,350
122	Jigar Shah	16,350
123	Tatavarthy Chinna Venkata Narasimha Rao	15,000
124	Divya Bhandari	13,100
125	Akshay Arora	13,100
126	Pratham Mittal	13,000
127	Ashish Choudhary	13,000
128	Vanita Goel	13,000
129	Namrata Natinkumar Shah	10,800
130	Ankit Aggarwal	10,000
131	Sarita Agarwal	10,000
132	Pawan Kumar	10,000
133	Narayan Agrawal	9,800
134	Varun Jain	8,150
135	Jai Tripathi Steels Pvt Ltd	8,150
136	Nirmala Dugar	8,150
137	Priyanka Agarwal	3,950
138	Khushbu Agrawal	3,250
Total		1,62,00,000

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The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13.07.2023 are as under:

S. No.	Particulars	Disclosures																								
1	Type of securities proposed to be Issued	Convertible Equity Warrants carrying a right to subscribe 1(one) Equity Share per warrant on making full payment within Period of 18 Months.																								
2	Type of issuance	Preferential Issue of Warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder																								
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Up to 1, 62, 00,000 (One Crore and Sixty Two Lakhs only) warrants at an issue price of Rs. 300/- (Rupees Three Hundred Only) each to persons belonging to "Non-Promoter, Public Category" for an aggregate amount of Rs. 4,860/- Mn. The preferential issue will be undertaken for cash consideration. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).																								
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																										
4	Name and number of the Investor(s)	As per the list attached as Annexure-I																								
5	Issue price	Rs. 300/- (Rupees Three Hundred Only) per warrant to be converted into one equity share. The issue price is determined in accordance with the Regulations as applicable for Preferential Issue as contained in Chapter V of the SEBI (ICDR) Regulations, 2018 as amended till date. Pursuant to applicable provisions of the Companies Act, 2013, Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debenture) Rules, 2014, and ICDR Regulation.																								
6	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	The details of securities prior to and after the proposed preferential allotment, are as under: Post Allotment of Securities-Outcome of the Subscription: <table border="1" data-bbox="579 1742 1273 2038"> <thead> <tr> <th>Sr. No.</th> <th>Category Shareholder</th> <th>Pre- Preferential Issue</th> <th>%</th> <th>Post- Preferential Issue**</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Promoter & Promoter Group</td> <td>3947677</td> <td>21.08</td> <td>3947677</td> <td>11.30</td> </tr> <tr> <td>2.</td> <td>Public</td> <td>14777323</td> <td>78.92</td> <td>30977323</td> <td>88.70</td> </tr> <tr> <td colspan="2">Total</td> <td>18725000</td> <td>100</td> <td>34925000</td> <td>100</td> </tr> </tbody> </table>	Sr. No.	Category Shareholder	Pre- Preferential Issue	%	Post- Preferential Issue**	%	1.	Promoter & Promoter Group	3947677	21.08	3947677	11.30	2.	Public	14777323	78.92	30977323	88.70	Total		18725000	100	34925000	100
Sr. No.	Category Shareholder	Pre- Preferential Issue	%	Post- Preferential Issue**	%																					
1.	Promoter & Promoter Group	3947677	21.08	3947677	11.30																					
2.	Public	14777323	78.92	30977323	88.70																					
Total		18725000	100	34925000	100																					

7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of Such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.</p>
8	Nature of Consideration	Cash
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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