

HAZOOR MULTI PROJECTS LIMITED

CIN: L99999MH1992PLC269813

Date: 12th August, 2024

To,

BSE LIMITED

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001.

Scrip : HAZOOR/532467/ INE550F01031

ID/Code/ISIN

Subject: Outcome of Board Meeting of the Company held on 12th August, 2024.

Ref: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015

Dear Sir/Madam,

The Board of Directors of the Company at their meeting held on Monday, 12th August, 2024 at 4.00 P.M. at the registered office of the Company situated at C-45, Floor 4th, Plot -210, C Wing, Mittal Tower, Barrister Rajani Patel Marg, Nariman Point Mumbai – 400021 have discussed and approved following major businesses:

- 1. Considered and approved Standalone and Consolidated Unaudited Financial Results along with Limited Review Report thereon for the quarter ended on 30th June, 2024.
- 2. The Board has approved the Forfeiture of 14,459 Partly paid up Equity Shares, on which the holders have failed to pay the balance call money amount vide call notices issued on dated May 30, 2023, August 17, 2023 and February 26, 2024 stating failure to pay will result in the shares being forfeited.

A separate Notice of Forfeiture of Shares, will be sent shortly to all the concerned shareholders whose shares are forfeited due to non-payment of call money amount within a reasonable time and will be separately informed to the Exchange after completion of dispatch.

- **3.** Declared 1st Interim Dividend of Rs. 2/- per Fully Paid-up equity share having face value of 10/- each per Equity Share for the financial year 2024-25. The said interim dividend shall be paid to the Shareholders within the stipulated time.
- 4. Conversion of 4,32,750 warrants into equal number of equity shares of the Company

considered and approved the allotment of equity shares on conversion of 4,32,750 warrants into 4,32,750 equity shares of face value of Rs.10/- each at an issue price of Rs.300 each (including a premium of Rs.290/- per share), to "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs.9,73,68,750/- at the rate of Rs. 225/- (Rupees Two Hundred and Twenty-Five Only) per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

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S. N o	Name of Allotees	No of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	North Star Opportunities Fund VCC-Bull Value Incorporated VCC SUB-Fund	1,50,000	1,50,000	1,50,000	3,37,50,000	Nil
2	Radiant Global Fund-Class B Participating Shares	1,50,000	1,50,000	1,50,000	3,37,50,000	Nil
3	Sathvik International	100000	100000	100000	2,25,00,000	Nil
4	Sandeep Singh	32750	32750	32750	73,68,750	Nil
	Total	4,32,750	4,32,750	4,32,750	9,73,68,750	Nil

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 300/- per warrant on payment of Rs.75 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs.19,28,93,520/- consisting of 1,92,89,352 equity shares of Rs.10/- each fully paid up.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be pleased note that 1,20,06,489 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure I to this letter.

The Meeting of Board of Directors Concluded at 7.50 P.M.

Kindly take the above information on your record and oblige.

Thanking You, Yours Faithfully,

For Hazoor Multi Projects Limited

PAWANKUMAR Digitally signed by PAWANKUMAR NATHMAL MALLAWAT Date: 2024.08.12 19:55:23 +05:30*

Pawankumar Nathmal Mallawat Executive Director

DIN: 01538111

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Disclosures									
1	Type of securities	Equity Shares pursuant to conversion of warrants.									
	proposed to be Issued	•									
2	Type of issuance	Preferential Allotment									
3	Total number of	Allotment of 4,32,750 Equity Shares of face value of Rs. 10/- each at									
	securities proposed to	an issue price of Rs. 300/- each (including a premium of Rs. 290/- per									
	be issued or total	share) upon conversion for equal number of Warrants at an issue									
	amount for which the										
	securities will be issued	Rs. 225 per warrant (being 75% of the issue price per warrant)									
		aggregating to Rs. 9,73,68,750/									
Additional information in case of preferential issue:											
4	Name and number of 1. North Star Opportunities Fund VCC-Bull V										
	the Investor(s)	Incorporated VCC SUB-Fund									
		2. Radiant Global Fund-Class B Participating Shares									
		3. Sathvik International									
		4. Sandeep Singh									
5	Post allotment of	Name of the Day I at 1 at									
	securities - outcome of		Name of the Allottee(s) Equity holding before the allotment		No. of	Post issue Equity Holding after exercise of Warrants					
	the subscription,	Allottee(s)			Shares allotted						
					A. A						
					upon conversion						
					of warrant						
			No. of	%	or warrant	No. of	%				
			shares	70		shares	70				
		North Star	0	0	150000	150000					
		Opportunities	Ü		150000	150000					
		Fund VCC-Bull									
		Value									
		Incorporated									
		VCC SUB-Fund									
		Radiant	0	0	150000	150000					
		Global Fund-	O O	U	130000	150000					
		Class B									
		Participating									
		Shares									
		Sathvik	0	0	100000	100000					
		International	U	0	100000	100000					
		Sandeep Singh	0	0	32750	32750					
		Sandeep Singi	U	U	32/30	32730					
		Warrants had been allotted on June 25, 2024 carrying a right to									
	icono mmico / ollottod	subscribe to 1 Equity Share per warrant on receipt of amount at the									
	issue price / allotted price (in case of	rate of Rs. 75 per warrant (being 25% of the issue price per warrant).									
	price (in case of convertibles),										
	convertibles),	Now, 4,32,750 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 225 per warrant (being 75% of the issue									
		price per warrant)								
6	In case of convertibles -	Exercise of 4,32,750 warrants into 4,32,750 fully paid-up Equity									
	intimation on	Shares of Rs.10/-									
	conversion of securities	premium of Rs. 290/- per share)									
	or on lapse of the										
	tenure of the										
	instrument										